



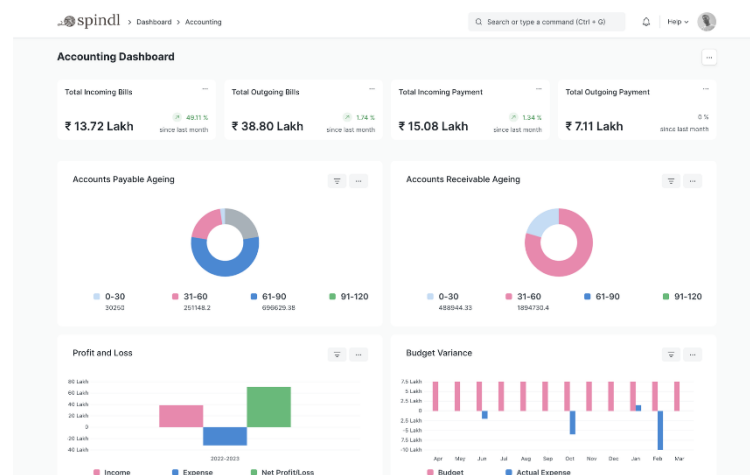
Accounting

Manage your finances with Webbo accounting software

All the tools you need to manage cash flow in one place, right from recording transactions to summarizing and analyzing financial reports. It's bookkeeping made easy.

Real-time view of your accounting books

ERP accounting dashboards highlight all key performance indicators at a glance. With configurable accounting dimensions and customizable dashboards, it's finally possible to analyze every component of your business in one place.



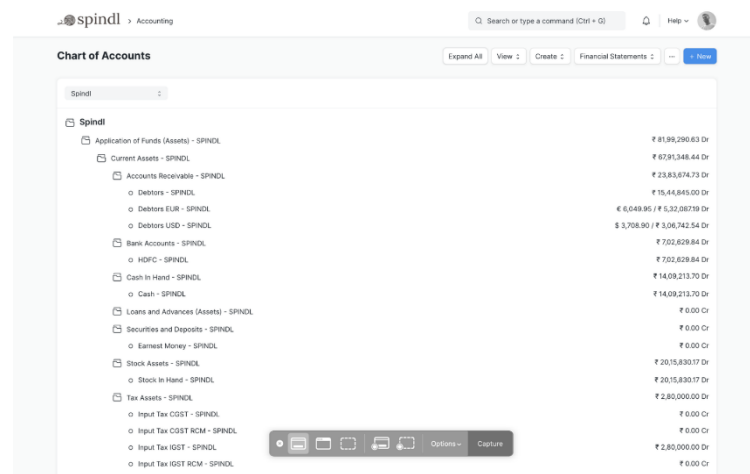


Chart of accounts

The Chart of accounts — a configurable tree view for structuring accounting ledgers as desired — is the blueprint of your company. Ledgers act as leaf nodes, while groups can have sub-groups and ledgers within them.

Journals and payments

Maintain a clean and crisp ledger to avoid mismatches when closing accounts. Track income and expenses (deferred or accrued), set up notifications for period closing, and control cash flow. Advance payments can be recorded and reconciled in one go.

spindl > Accounting

Search or type a command (Ctrl + G) Help

General Ledger

Finance Book: 20-01-2023 20-02-2023 Account Voucher No

Party Type Party Group by Voucher (Consolidat.) Currency Cost Center Project

Consider Accounting Dimensions Show Opening Entries Include Default Book Entries Show Cancelled Entries Show Net Weals In Party Account

Posting ...	Account	Debit (INR)	Credit (INR)	Balance (INR)	Voucher Type	Voucher No	Against Acco...	Party	Cost Center	Against V...	Against V...
=											
-											
10	20-01-20...	Stock In Hand - SPINL	30,000.000	0.000	30,000.000	Stock Entry	MAT-STE-2023-00005	Stock Adjustm...	Main - SPINL		
11	20-01-20...	Stock Adjustment - SPINL	0.000	30,000.000	0.000	Stock Entry	MAT-STE-2023-00005	Stock In Hand ...	Main - SPINL		
12	20-01-20...	Stock In Hand - SPINL	12,500.000	0.000	12,500.000	Stock Entry	MAT-STE-2023-00006	Stock Adjustm...	Main - SPINL		
13	20-01-20...	Stock Adjustment - SPINL	0.000	12,500.000	0.000	Stock Entry	MAT-STE-2023-00006	Stock In Hand ...	Main - SPINL		
14	20-01-20...	Stock In Hand - SPINL	22,500.000	0.000	22,500.000	Stock Entry	MAT-STE-2023-00007	Stock Adjustm...	Main - SPINL		
15	20-01-20...	Stock Adjustment - SPINL	0.000	22,500.000	0.000	Stock Entry	MAT-STE-2023-00007	Stock In Hand ...	Main - SPINL		
16	20-01-20...	Stock In Hand - SPINL	15,000.000	0.000	15,000.000	Stock Entry	MAT-STE-2023-00008	Stock Adjustm...	Main - SPINL		
17	20-01-20...	Stock Adjustment - SPINL	0.000	15,000.000	0.000	Stock Entry	MAT-STE-2023-00008	Stock In Hand ...	Main - SPINL		
18	25-01-20...	Debtors - SPINL	2,50,000.000	0.000	2,50,000.000	Sales Invoice	SINV-23-00002	Sales - SPINL	Carter Group	Sales Invoice	SINV-23-00
19	25-01-20...	Sales - SPINL	0.000	2,50,000.000	0.000	Sales Invoice	SINV-23-00002	Carter Group	Main - SPINL		
20	31-01-20...	Stock In Hand - SPINL	6,375.000	0.000	6,375.000	Stock Entry	MAT-STE-2023-00016	Stock Adjustm...	Main - SPINL		
21	31-01-20...	Stock Adjustment - SPINL	0.000	6,375.000	0.000	Stock Entry	MAT-STE-2023-00016	Stock In Hand ...	Main - SPINL		
22	01-02-20...	Debtors - SPINL	1,87,500.000	0.000	1,87,500.000	Sales Invoice	SINV-23-00001	Sales - SPINL	Harris Group	Sales Invoice	SINV-23-00
23	01-02-20...	Sales - SPINL	0.000	1,87,500.000	0.000	Sales Invoice	SINV-23-00001	Harris Group	Main - SPINL		
24	01-02-20...	Stock In Hand - SPINL	12,00,000.000	0.000	12,00,000.000	Stock Entry	MAT-STE-2023-00011	Stock Adjustm...	Main - SPINL		
25	01-02-20...	Stock Adjustment - SPINL	0.000	12,00,000.000	0.000	Stock Entry	MAT-STE-2023-00011	Stock In Hand ...	Main - SPINL		
26	03-02-20...	Stock In Hand - SPINL	25,000.000	0.000	25,000.000	Stock Entry	MAT-STE-2023-00014	Stock Adjustm...	Main - SPINL		
27	03-02-20...	Stock Adjustment - SPINL	0.000	25,000.000	0.000	Stock Entry	MAT-STE-2023-00014	Stock In Hand ...	Main - SPINL		

spindl > Accounting > Sales Invoice > SINV-23-00015-1

Search or type a command (Ctrl + G) Help

Try the new Print Format Builder Full Page PDF Refresh Print

Select Print Format: English

Spindl

Compact Item Print
 Print UOM after Quantity
 Print taxes with zero amount

spindl

Sales Invoice

SINV-23-00015-1

Workflow State: Approved

Customer Name: ABC Corp Date: 23-02-2023

Payment Due Date: 23-02-2023

Contact: Customer 2

Sr	Item	Description	Quantity	Discount Amount	Rate	Amount	Asset
1	Printer	Printer	Nos 1	\$ 0.00	\$ 70.00	ACC-ASS-2023-00013	70.00

Total Quantity: 1 Total \$ 70.00

Output Tax SOST @ 9.0 \$ 6.30

Billing and pricing

Invoice your customers and chase receivable payments easily, with payment requests and notifications via email or SMS reminders. Create custom print templates for bills and set up defaults in no time. Item pricing just needs to be configured once, then it will be auto-fetched in all future transactions.

Multi-currency accounting

Managing transactions in different currencies is simple with our ERP accounting software. Send invoices and add expenses in any currency, and let the system convert them to your base currency. You can even see financial transactions and reports in multiple currencies.

spindl | Accounting > Sales Invoice

Search or type a command (Ctrl + G) Help

Sales Invoice

List View Add Select Action

Filter By

Assigned To

Created By

Edit Filters

Tags

Show Tags

Save Filter

Filter Name

ID	Title	Customer	Company	Status	Filter	Last Updated On
Grand Total ID 19 of 19						
<input type="checkbox"/>	Title	Status		\$ -1,269.24	SNV-23-00018	- 18 h
<input type="checkbox"/>	ABC Corp	Draft		\$ 105.00	SNV-23-00017	- 20 h
<input type="checkbox"/>	Customer3	Draft		€ 67,850.00	SNV-23-00016	- 2 d
<input type="checkbox"/>	ABC Corp	Overdue		\$ 82.60	SNV-23-00015-1	- 3 w
<input type="checkbox"/>	ABC Corp	Cancelled			SNV-23-00015	- 3 w
<input type="checkbox"/>	A La Mode	Draft		€ 1,698.80	SNV-23-00014	- 4 w
<input type="checkbox"/>	Kirlin LLC	Paid		€ 2,830.90	SNV-23-00013	- 4 w
<input type="checkbox"/>	ABC Corp	Overdue		\$ 1,813.10	SNV-23-00012	- 4 w
<input type="checkbox"/>	Price Group	Paid		€ 4,000,000.00	SNV-23-00011	- 4 w
<input type="checkbox"/>	Kirlin LLC	Overdue		€ 1,415.45	SNV-23-00010	- 4 w
<input type="checkbox"/>	A La Mode	Overdue		€ 4,529.50	SNV-23-00009	- 4 w
<input type="checkbox"/>	Harris Group	Paid		€ 1,875,000.00	SNV-23-00001	- 4 w
<input type="checkbox"/>	Comny LLC	Paid		€ 4,500,000.00	SNV-23-00003	- 4 w
<input type="checkbox"/>	ABC Corp	Overdue		\$ 1,813.20	SNV-23-00008	- 4 w

spindl | Accounting > Subscription > ACC-SUB-2023-00001

Search or type a command (Ctrl + G) Help

ACC-SUB-2023-00001

Active

Cancel Subscription Fetch Subscription Updates

Save

Assigned To

Attachments

Attach File

Shared With

Tags

Add a tag

0 0 FOLLOW

You edited this just now

You created this just now

Party Type

Customer

Company

Spindl

Party

Bedner Group

Status

Active

Subscription Period

Subscription Start Date

01-01-2023

Current Invoice Start Date

01-02-2023

Subscription End Date

31-12-2023

Current Invoice End Date

01-01-2023

Total Period Start Date

01-01-2023

Days Until Due

10

Total Period End Date

31-01-2023

Number of days that the subscriber has to pay invoices generated by this subscription

Cancel At End Of Period

Generate Invoice At Beginning Of Period

Follow Calendar Months

If this is checked subsequent new invoices will be created on calendar month and quarter start dates irrespective of current invoice start date

Generate New Invoices Past Due Date

New invoices will be generated as per schedule even if current invoices are unpaid or past due date

Plans

Plan	Plan	Quantity
<input type="checkbox"/>	1 Monthly Subscription	12

Auto-invoicing

Don't waste time sending renewal invoices every month. Use the Subscriptions feature to get invoices auto-generated for subscription orders.

Banking

Create unlimited bank and cash accounts, and track their opening and current balances. Maintain bank accounts for your suppliers and customers. Ensure that your financials are synchronized with one-click bank-statement upload. It's clearance made easy, and accounting made easier.

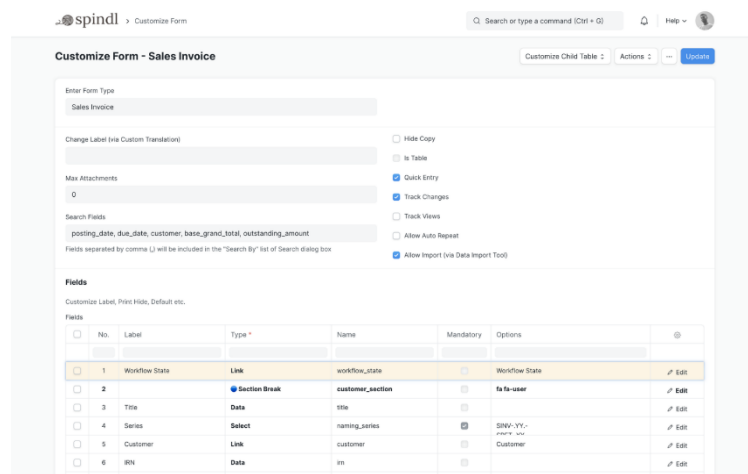
The screenshot shows the 'Bank Reconciliation Tool' interface in the Spindl application. The breadcrumb navigation is 'spindl > Accounting > Bank Reconciliation Tool'. A search bar contains 'Search or type a command (Ctrl + G)'. The tool title is 'Bank Reconciliation Tool' with an 'Upload Bank Statement' button and a 'Save' button. The form fields are as follows:

Company	From Date	Account Opening Balance
Spindl	01-02-2023	₹ 0.00
Bank Account	To Date	Closing Balance
000000436876 - HDFC	21-02-2023	7,56,453.00

Reconcile

Closing Balance as per Bank Statement	Closing Balance as per ERP	Difference
₹ 7,56,453.00	₹ 0.00	₹ 7,56,453.00

No Matching Bank Transactions Found



On-The-Fly Customizations

Create your own ERP accounting software. Map the data you care about by adding custom fields in your forms. Then customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.

Multilingual ERP Accounting Software

العربية (ar)

501 messages edited. 1472 verified of 5573

bǎlgarski (bg)

234 messages edited. 34 verified of 5573

বাঙালি (bn)

45 messages edited. 29 verified of 5573

ལྷ་སའི་སྐད་ (bo)

2 messages edited. 0 verified of 5573

bosanski (bs)

587 messages edited. 847 verified of 5573

català (ca)

37 messages edited. 113 verified of 5573

česky (cs)

866 messages edited. 1708 verified of 5573

dansk (da)

87 messages edited. 17 verified of 5573

Dansk (Danmark) (da-DK)

0 messages edited. 0 verified of 5573

deutsch (de)

5729 messages edited. 3593 verified of 5573

ελληνικά (el)

20 messages edited. 217 verified of 5573

español (es)

4883 messages edited. 1670 verified of 5573

Español (Perú) (es-PE)

13 messages edited. 12 verified of 5573

eesti (et)

0 messages edited. 0 verified of 5573

پارسی (fa)

211 messages edited. 261 verified of 5573

Features that will keep your accounts balanced

Chart of Accounts

Whatever charts of accounts your organization needs, we've got you covered.

Journal Entry

Leave no transaction unrecorded. Make quick journal entries, difference entries, reverse entries, contra entries, and more

Bookkeeping

Comprehensive, open-source bookkeeping software with the additional power of a full ERP

Sales and Purchase Management

Track inventory levels, replenish stock, and manage sales orders, customers, suppliers, shipments, deliverables, and order fulfillment

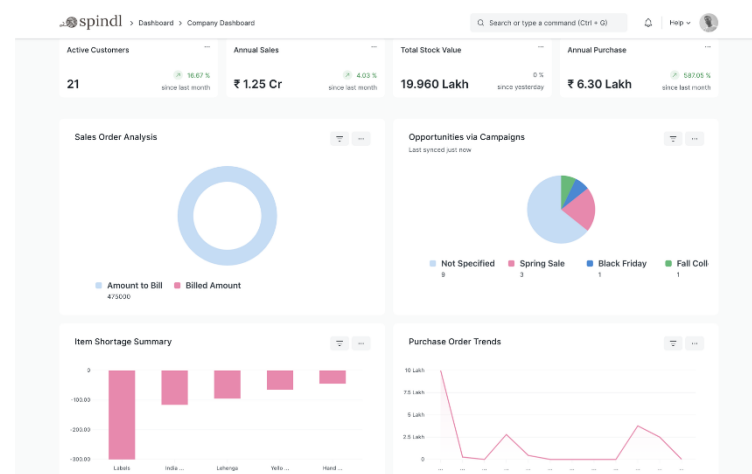
Order Management

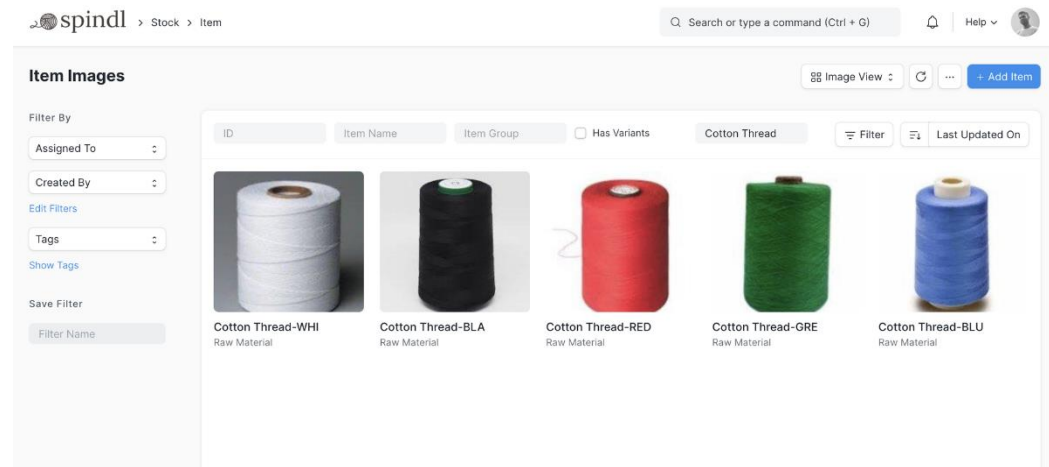
Reinvent Sales And Supply Chain With An ERP Sales & Purchase Tool

Track inventory levels, replenish stock, and manage sales orders, customers, suppliers, shipments, deliverables, and order fulfillment — all in one ERP sales & purchase ERP.

Real-Time View Of Your Sales & Purchases

Webbo ERP brings all critical sales and purchase data to one place. Dashboards provide an at-a-glance view of key performance indicators relevant to business processes. With configurable accounting dimensions and customizable dashboards, it's finally possible to analyze every component of your business in one place.





Item Variants

Businesses have to manage thousands of product permutations in different colors, finishes, shapes and sizes. In Webbo ERP, the primary item is stored as an item template, and each of the variations is stored as an item variant.

Track Serial Numbers

Webbo ERP's Serialized Inventory feature comes in handy for maintaining a real-time view of product availability and stock across locations. You can even use a serial number to track the whole lifecycle of an item — from its procurement or manufacture to sale and delivery. Scan barcodes with your device camera for blazing fast search and quicker results.

spindl | Stock | Serial No

Search or type a command (Ctrl + G) | Help | 5

Serial No

List View | Add Serial No

Filter By

Assigned To

Created By

Tags

Show Tags

Save Filter

Filter Name

ID	Item Code	Warehouse	Batch No	Status	Item Code	Warehouse	Last Updated On
<input type="checkbox"/>	ID						15 of 15
<input type="checkbox"/>	BLAZE0005			Active	Designer Blazer	Finished Goods - SPINDL	38 m
<input type="checkbox"/>	BLAZE0004			Active	Designer Blazer	Finished Goods - SPINDL	38 m
<input type="checkbox"/>	BLAZE0003			Active	Designer Blazer	Finished Goods - SPINDL	38 m
<input type="checkbox"/>	BLAZE0002			Delivered	Designer Blazer		38 m
<input type="checkbox"/>	BLAZE0001			Delivered	Designer Blazer		38 m
<input type="checkbox"/>	DRESS00010			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00009			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00008			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00007			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00006			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00005			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00004			Active	Designer Dress	Finished Goods - SPINDL	37 m
<input type="checkbox"/>	DRESS00003			Delivered	Designer Dress		37 m
<input type="checkbox"/>	DRESS00002			Delivered	Designer Dress		37 m
<input type="checkbox"/>	DRESS00001			Delivered	Designer Dress		38 m

spindl | Stock | Batch

Search or type a command (Ctrl + G) | Help | 5

Batch

List View | Add Batch

Filter By

Assigned To

Created By

Tags

Show Tags

Save Filter

Filter Name

ID	Batch ID	Item	Status	Item Name	Batch Quantity	ID	Last Updated On
<input type="checkbox"/>	Batch ID						9 of 9
<input type="checkbox"/>	YARN_ARG0004	Empty		Yarn Argentina		YARN_ARG0004	now
<input type="checkbox"/>	YARN_ARG0001	Active		Yarn Argentina	23	YARN_ARG0001	1 m
<input type="checkbox"/>	YARN_PERU0005	Active		Yarn Peru	7	YARN_PERU0005	11 m
<input type="checkbox"/>	YARN_PERU0001	Active		Yarn Peru	13	YARN_PERU0001	11 m
<input type="checkbox"/>	YARN_PERU0004	Active		Yarn Peru	7	YARN_PERU0004	11 m
<input type="checkbox"/>	YARN_PERU0003	Active		Yarn Peru	18	YARN_PERU0003	11 m
<input type="checkbox"/>	YARN_ARG0003	Active		Yarn Argentina	8	YARN_ARG0003	12 m
<input type="checkbox"/>	YARN_ARG0002	Active		Yarn Argentina	15	YARN_ARG0002	14 m
<input type="checkbox"/>	YARN_PERU0002	Active		Yarn Peru	25	YARN_PERU0002	14 m

100 500

Manage Lots

Batched items can be easily managed with Webbo ERP's integrated inventory — maintain manufacturing dates and expiration dates, analyze item expirations, and so on. You can also set up automatic batch naming so that all your team has to worry about is procurements and sales, not maintaining batch IDs.

Multi-Channel Sales

Be it Shopify, WooCommerce or Amazon MWS, it's easily to integrate Webbo ERP's items, customers, and sales orders with third-party sales apps. It just takes a 4-click configuration to make sales smoother and your life easier.

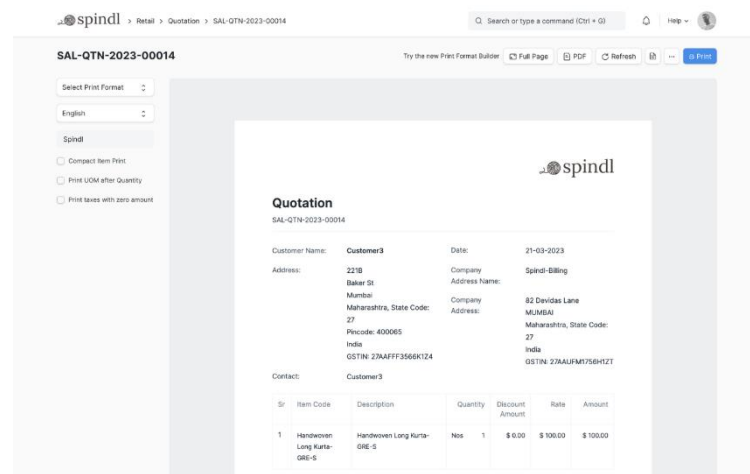
[Manual](#) / [Integrations](#)

Integrations

Learn how to leverage built-in integrations to payment gateways, Google, AWS and more

All Integrations

- Amazon Integration**
The Amazon Connector pulls Products and Sales Orders from Amazon marketplace.
- Shopify Integration**
The Shopify Connector pulls the orders from Shopify and creates Sales Order against them in ERPNext.
- WooCommerce Integration**
Sync Sales Orders, Items, Customers, Address from WooCommerce in ERPNext using the woocommerce webhook.
- Plaid Integration**
ERPNext offers the possibility to synchronize your bank accounts through a service
- Exotel Integration**
This integration allows you to integrate Exotel into your ERPNext account. Leads and
- Google Contacts**
ERPNext provides an integration with Google Contacts in order for all users

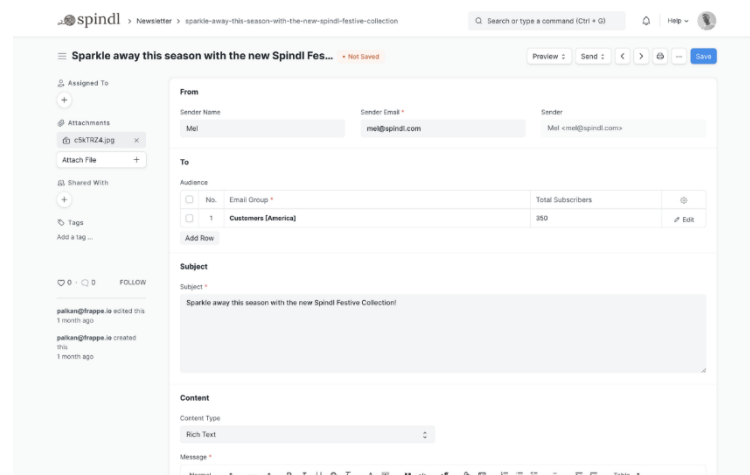


Elegant Print Formats

First impressions matter. Beautify your quotations and keep documents flawless and consistent with custom print format templates (using HTML or Jinja templating) and one-time configuration.

Powerful Marketing Tools

Our open-source CRM tool makes your lead closure soar. Use email campaigns for targeted marketing, send bulk emails to your customers with beautiful newsletters, and reap the benefits of your campaigns with granular analysis of lead sources.



Journals And Payments

Maintain a clean and crisp ledger to avoid mismatches when closing accounts. Track income and expenses (deferred or accrued), set up notifications for period closing, and control cash flow.

Advance payments can be recorded and reconciled in one go.

spindl > Accounting

Search or type a command (Ctrl + G) Help

General Ledger Create Card Set Chart

Spindle Finance books 20-01-2023 20-02-2023 Account Voucher No

Party Type Party Group by Voucher Consolidat... Currency Cost Center Project

Consider Accounting Dimensions Show Opening Entries Include Default Book Entries Show Cancelled Entries Show Net Values in Party Account

Posting	Account	Debit (INR)	Credit (INR)	Balance (INR)	Voucher Type	Voucher No	Against Acce...	Party	Cost Center	Against V...	Against V...
-	-	-	-	-	-	-	-	-	-	-	-
10	20-01-23... Stock In Hand - SPINDL	30,000.000	0.000	30,000.000	Stock Entry	MAT-STE-2023-00005	Stock Adjustm...		Main - SPINL		
11	20-01-23... Stock Adjustment - SPIN...	0.000	30,000.000	0.000	Stock Entry	MAT-STE-2023-00005	Stock In Hand ...		Main - SPINL		
12	20-01-23... Stock In Hand - SPINDL	12,500.000	0.000	12,500.000	Stock Entry	MAT-STE-2023-00006	Stock Adjustm...		Main - SPINL		
13	20-01-23... Stock Adjustment - SPIN...	0.000	12,500.000	0.000	Stock Entry	MAT-STE-2023-00006	Stock In Hand ...		Main - SPINL		
14	20-01-23... Stock In Hand - SPINDL	22,500.000	0.000	22,500.000	Stock Entry	MAT-STE-2023-00007	Stock Adjustm...		Main - SPINL		
15	20-01-23... Stock Adjustment - SPIN...	0.000	22,500.000	0.000	Stock Entry	MAT-STE-2023-00007	Stock In Hand ...		Main - SPINL		
16	20-01-23... Stock In Hand - SPINDL	15,000.000	0.000	15,000.000	Stock Entry	MAT-STE-2023-00008	Stock Adjustm...		Main - SPINL		
17	20-01-23... Stock Adjustment - SPIN...	0.000	15,000.000	0.000	Stock Entry	MAT-STE-2023-00008	Stock In Hand ...		Main - SPINL		
18	25-01-23... Debtors - SPINDEL	2,50,000.000	0.000	2,50,000.000	Sales Invoice	SNV-23-00002	Sales - SPINDEL	Carter Group		Sales Invoice	SNV-23-00...
19	25-01-23... Sales - SPINDEL	0.000	2,50,000.000	0.000	Sales Invoice	SNV-23-00002	Carter Group		Main - SPINL		
20	31-01-23... Stock In Hand - SPINDL	6,375.000	0.000	6,375.000	Stock Entry	MAT-STE-2023-00016	Stock Adjustm...		Main - SPINL		
21	31-01-23... Stock Adjustment - SPIN...	0.000	6,375.000	0.000	Stock Entry	MAT-STE-2023-00016	Stock In Hand ...		Main - SPINL		
22	01-02-23... Debtors - SPINDEL	1,87,500.000	0.000	1,87,500.000	Sales Invoice	SNV-23-00001	Sales - SPINDEL	Harris Group		Sales Invoice	SNV-23-00...
23	01-02-23... Sales - SPINDEL	0.000	1,87,500.000	0.000	Sales Invoice	SNV-23-00001	Harris Group		Main - SPINL		
24	01-02-23... Stock In Hand - SPINDL	12,00,000.000	0.000	12,00,000.000	Stock Entry	MAT-STE-2023-00011	Stock Adjustm...		Main - SPINL		
25	01-02-23... Stock Adjustment - SPIN...	0.000	12,00,000.000	0.000	Stock Entry	MAT-STE-2023-00011	Stock In Hand ...		Main - SPINL		
26	03-02-23... Stock In Hand - SPINDL	25,000.000	0.000	25,000.000	Stock Entry	MAT-STE-2023-00014	Stock Adjustm...		Main - SPINL		
27	03-02-23... Stock Adjustment - SPIN...	0.000	25,000.000	0.000	Stock Entry	MAT-STE-2023-00014	Stock In Hand ...		Main - SPINL		

Accounts Receivable

Track the balance that customers owe you towards the sales invoices you have already sent to them. You can import your existing accounts receivables details using the Opening Invoice Creation tool.

spindl | Accounting Search or type a command (Ctrl + G) Help

Accounts Receivable Accounts Receivable Summary Create Card Set Chart Add Chart to Dashboard

Spindl 22-03-2023 Finance Book Cost Center Customer Receivable Account
 Due Date 30 60 90 120 Customer Group
 Payment Terms Template Sales Partner Sales Person Territory Group By Customer Based On Payment Terms
 Show Future Payments Show Linked Delivery Notes Show Sales Person

0-30: 1729990.93
 31-60: 644730.4
 61-90
 91-120
 121-Above

Posting ...	Customer	Receivable Account	Customer Co...	Cost Center	Voucher Type	Voucher No	Due Date	Invoiced Amo...
1	25-01-20... Carter Group	Debtors - SPINX			Sales Invoice	SINV-23-00002	25-01-20...	₹ 2,50,000.00
2	12-02-20... A La Mode	Debtors EUR - SPINX			Sales Invoice	SINV-23-00009	12-02-20...	₹ 3,97,735.40
3	18-02-20... Bednar Group	Debtors - SPINX	Lindsay Headford		Payment Entry	ACC-PAY-2023-00001		₹ 0.00
4	20-02-20... Bednar Group	Debtors - SPINX	Lindsay Headford		Sales Invoice	SINV-23-00004	20-02-20...	₹ 12,50,000.00
5	21-02-20... ABC Corp	Debtors USD - SPINX	Customer-1		Sales Invoice	SINV-23-00012	21-02-20...	₹ 1,49,997.76
6	21-02-20... ABC Corp	Debtors USD - SPINX	Customer-1		Sales Invoice	SINV-23-00008	21-02-20...	₹ 1,49,997.24

spindl Contact Blog Products

- Projects
- Quotations
- Orders
- Invoices
- Shipments
- Issues
- Addresses
- Timesheets
- Newsletter
- Material Request
- Appointment Booking
- My Account

Orders > SAL-ORD-2023-00014

SAL-ORD-2023-00014

Actions

Not Paid and Not Delivered

Feb 25, 2023

Customer 1

Item	Quantity	Amount
 Blue Handdiven Long Kurta <small>Blue Handdiven Longkurta</small>	1.0 <small>Delivered 0.0</small>	₹ 10,000.00 <small>Rate: ₹ 10,000.00</small>
Grand Total		₹ 10,000.00

Your email address... [Get Updates](#)

© Spindl

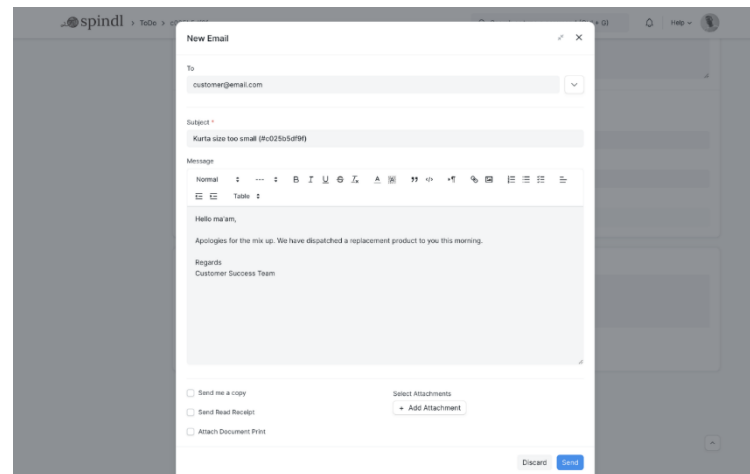
Powered by ERPNext

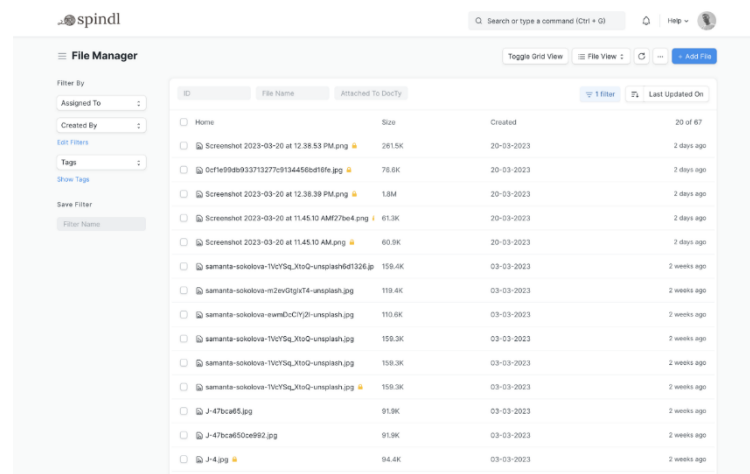
Customer Access

If you work with clients, you'll love Webbo ERP. Get everything on the record with your clients and your team. Using Webbo ERP, clients can not only view project status but also raise support issues, scan invoices billed, and so on. You can also use it for announcements as well! Give your customers a full-fledged, flawless experience while they await the delivery of your services.

Unified, Tracked Emails

Avoid stranding important emails by syncing your email accounts in Webbo ERP. With a unified trail of all correspondence and auto-replies for incoming emails, you can count on smooth communication with all stakeholders (be it the internal project team members or external clients).



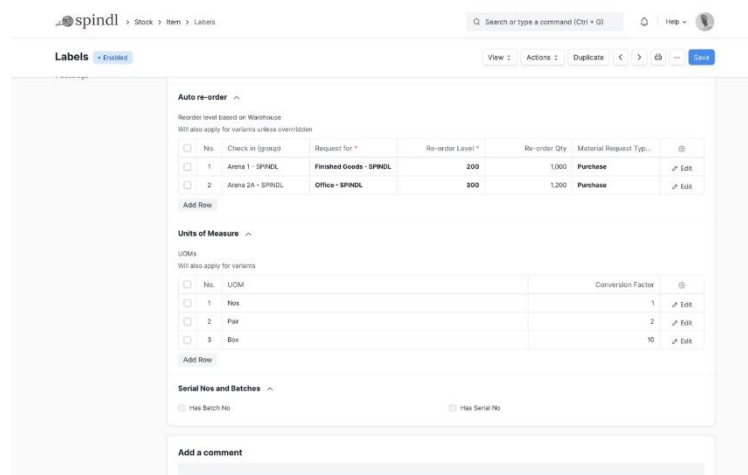


Documents Storage

Projects documentation can be complex, so it's important that everyone can access the files they need. Webbo ERP makes accessibility easy, with built-in uploading and sharing for multimedia files (such as images, videos, documents). You can choose to upload files directly or use a web link.

Stock Replenishment

To prevent stockouts, track an item's reorder level. When the stock level goes below the reorder level, Webbo ERP will automatically create a material request. This helps you replenish inventory at exactly the right time and reduce chances of stock exhaustion.



Promotional Schemes

Introduced for large-scale retailers and distributors, managing discounts or margins based on rate or amount was never easier. With promotional schemes, you can manage item discounts for different parties or conditions. Promotional schemes will automatically change the applicable pricing rules.

spindl | Accounting > Pricing Rule > PSL-002

Search or type a command (Ctrl + G) Help

Black Friday + Not Saved

Assigned To

Attachments

Attach File

Shared With

Tags

Follow

Max edited this 2 days ago

Max created this 2 days ago

Title *

Black Friday

Apply On *

Item Code

Price or Product Discount *

Price

Warehouse

Apply Rule On Item Code

<input type="checkbox"/>	Item Code	UOM
<input type="checkbox"/>	Yellow Formal Shirt	No
<input type="checkbox"/>	Hand Printed Aard Contrast TR...	No
<input type="checkbox"/>	Indian Traditional Kurta	No

Add Row

Mixed Conditions
Conditions will be applied on all the selected items combined.

Is Cumulative

Coupon Code Based

Discount on Other Item

Party Information

Selling

Applicable For

Customer Group

Customer Group

Commercial

Quantity and Amount

Min Qty

0.000

Min Amt

1,500.00

spindl | Buying > Supplier > Magic Needs

Search or type a command (Ctrl + G) Help

Assigned To

Attachments

Attach File

Shared With

Tags

Follow

Saf edited this 1 month ago

Saf created this 1 month ago

Activity

This is based on transactions against the Supplier. See timeline below for details.

Stats

Annual Billing: ₹ 71,250.00

Total Unpaid: ₹ 0.00

Connections

Procurement

Request for Quotation +

Supplier Quotation -

Orders

Purchase Order 2 +

Purchase Receipt +

Purchase Invoice +

Payments

Payment Entry +

Bank Account +

Pricing

Pricing Rule +

Allowed Items

Party Specific Item +

Name and Type

Supplier Name *

Magic Needs

Country

India

Default Company Bank Account

Vendor Management

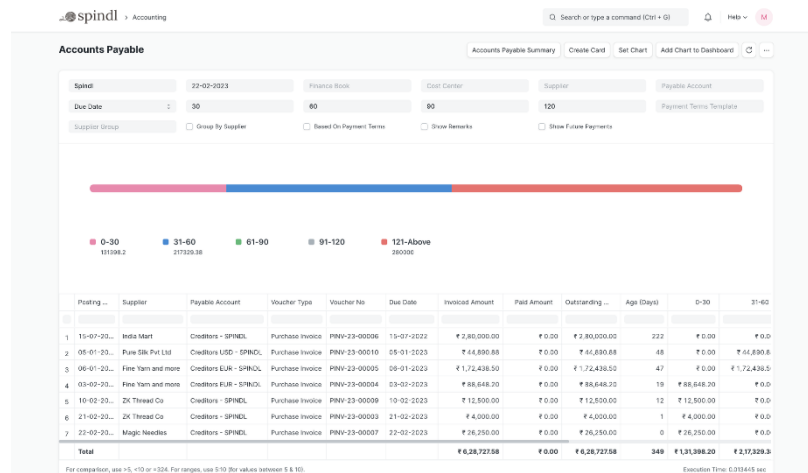
Webbo ERP includes options to warn about RFQs & POs or prevent RFQs & POs. Your supplier's currency can be different from your company currency, and our software will handle all exchange rates and conversions.

Supplier Portal

Use the supplier portal to help suppliers manage themselves. The suppliers can submit requests for quotations and automatic supplier quotations, or access ongoing purchase orders and receipts. Suppliers can also raise purchase invoices for fulfilled orders. You can then verify these invoices for final approval.

The screenshot displays the Supplier Portal interface for a Request for Quotation (RFQ). The page title is "Request for Quotation / PUR-RFQ-2019-00008-1". The main heading is "PUR-RFQ-2019-00008-1" with a "Submit" button. Below the heading, there is a table of items with columns for "Items", "Qty", "Rate", and "Amount". The table contains one item: "Wireless Mouse" (Wired Mouse) with a quantity of 100, a rate of 5,650.00, and an amount of ₹ 5,65,000.00. A "Grand Total" row shows ₹ 5,65,000.00. There is also a "Notes" section with a text area containing "Free Shipping" and a "Quotations:" section.

Items	Qty	Rate	Amount
Wireless Mouse Wired Mouse	100	5,650.00	₹ 5,65,000.00
Grand Total			₹ 5,65,000.00



Accounts Payable

See how much you owe your suppliers and track due dates or payment aging on the Accounts Payable report. Once you pay an invoice, just post a payment entry. You can even import all your existing invoices using the Opening Invoice Creation Tool.

Automated Invoicing

Don't waste time sending renewal invoices every month. Use the Subscriptions feature to get invoices auto-generated for subscription orders.

spindl > Accounting > Subscription > ACC-SUB-2023-00001

ACC-SUB-2023-00001 > Active

Cancel Subscription Fetch Subscription Updates Save

Assigned To: +

Attachments: Attach File +

Shared With: +

Tags: Add tag...

0 0 FOLLOW

You edited this just now

You created this just now

Party Type: Customer Company: Spindl

Party: Boiler Group Status: Active

Subscription Period

Subscription Start Date: 01-01-2023 Current Invoice Start Date: 01-02-2023

Subscription End Date: 31-12-2023 Current Invoice End Date: 01-01-2023

Total Period Start Date: 01-01-2023 Days Until Due: 10

Total Period End Date: 31-01-2023

Number of days that the subscriber has to pay invoices generated by this subscription

Cancel At End of Period

Generate Invoice At Beginning Of Period

Follow Calendar Months

If this is checked subsequent new invoices will be created on calendar month and quarter start dates irrespective of current invoice start date

Generate New Invoices Past Due Date

New Invoices will not be generated on per schedule even if current invoices are unpaid or past due date

Plans

No.	Plan	Quantity
1	Monthly Subscription	12

spindl > Accounting > Sales Invoice

Sales Invoice

List View + Add Sales Invoice

Filter By: Assigned To

Created By

Tags

Show Tags

Save Filter

Filter Name

ID	Title	Customer	Company	Status	Filter	Last Updated On
				Status	Grand Total	ID 19 of 19
<input type="checkbox"/>	TKIS			Draft	\$ -1,269.24	SINV-23-00018 - 18w
<input type="checkbox"/>	ABC Corp			Draft	\$ 105.00	SINV-23-00017 - 20w
<input type="checkbox"/>	Customer3			Draft	₹ 67,850.00	SINV-23-00016 - 3d
<input type="checkbox"/>	ABC Corp			Overdue	\$ 82.60	SINV-23-00015-1 - 3w
<input type="checkbox"/>	ABC Corp			Cancelled		SINV-23-00015 - 3w
<input type="checkbox"/>	A La Mode			Draft	€ 1,698.60	SINV-23-00014 - 4w
<input type="checkbox"/>	Kirin LLC			Paid	₹ 2,830.90	SINV-23-00013 - 4w
<input type="checkbox"/>	ABC Corp			Overdue	\$ 1,813.10	SINV-23-00012 - 4w
<input type="checkbox"/>	Price Group			Paid	₹ 4,00,000.00	SINV-23-00011 - 4w
<input type="checkbox"/>	Kirin LLC			Overdue	€ 1,476.45	SINV-23-00010 - 4w
<input type="checkbox"/>	A La Mode			Overdue	€ 4,528.50	SINV-23-00009 - 4w
<input type="checkbox"/>	Harris Group			Paid	₹ 1,87,500.00	SINV-23-00001 - 4w
<input type="checkbox"/>	Conroy LLC			Paid	₹ 4,50,000.00	SINV-23-00003 - 4w
<input type="checkbox"/>	ABC Corp			Overdue	\$ 1,813.20	SINV-23-00008 - 4w

Multi-Currency Sales

Managing transactions in different currencies is simple with our online sales software. Send invoices and add expenses in any currency, and let the system convert them to your base currency. You can even see financial transactions and reports in multiple currencies.

HR and Payroll

Human Resource Management

The hallmark of a growing company is its people. As Spindl flourishes, what started as a small team led by Saf and Mel begins growing. This inevitably leads them to wonder if it's time to expand their existing Human Resources department. As is the case with most areas in a growing organization, managing human resources is neither simple nor straightforward. Providing quality support to their employees goes hand-in-hand with managing many technical processes. It's important not just to have a good team of people, but also a system that works well. To assist with the latter, Saf and Mel turn to their ERP expert, Lyn.

Why use ERP for human resource management?

Managing your team efficiently is key to ensuring success for your business. This requires you to enable them to do their work in the best way possible, by equipping them with the right tools and systems. With an HRM module for your ERP, you can cover various tasks and processes that are linked to administering a team of co-workers or employees. It allows you to keep track of various employee-relation functions, such as:

1. Recruitment
2. Leave management
3. Lifecycle

4. Payroll

5. Expense claims

6. Attendance

The most widely used feature is payroll processing and generating salary slips. Most countries have complex tax rules which state the expenses the company can make on behalf of its employees (e.g., social security, taxes). All of this is taken into account in an HRM/ERP software.

Breaking down the workflow

Let's first take a look at some concepts and how they function in Human Resource Management!

Employee

An individual who works part-time or full-time under a contract of employment, and has recognized rights and duties of your company is considered an employee. While storing employee data in an ERP, you can include personal details, demographics, joining and leave details, type of employment (e.g., intern, contractor, full-time, part-time, probation, etc.), department, designation, branch, etc.

Along with this, details regarding the employee's salary payment, leave policy, previous work experience are also stored.

Moreover, if your company provides health insurance to employees, details regarding it can also be stored within the system. This helps keep track of the insurance plan that the employee is on. Upon

an employee's departure from the company, exit details such as their resignation, exit interview, and leave encashment can also be documented.

Recruitment

Planning your workforce

There are many moving parts when it comes to the recruitment of new employees. For this process, an HRM system helps you create **staffing plans**, which help you plan manpower requirements for your company. You can enter budgeting, vacancies, estimated cost per position, number of positions, etc. while creating a staffing plan.

The hiring process

When there is a job vacancy in your company, it *usually* goes through this process:

1. You put out a job opening, people find it.
2. Those who are interested apply for the job (sometimes maybe another employee refers them to you!).
3. Interviews are conducted.
4. Once you've selected someone, you give them a job offer (this states the offered salary package, designation, grade, department, number of leave days, etc.).
5. If they accept, then they're given an appointment letter!

With an ERP, you can keep track of each of these individual steps by creating records in the HRM module for them.

Leave Management

The leave application process

Everyone needs time off. Managing leaves using an ERP enables you to efficiently maintain The leave schedule of your organization. The number and type of leaves an employee can request using a **leave application** are controlled by their individual **leave allocation** for a **leave period** based on the company's **leave policy**.

Types of Leaves and Leave Encashment

Leaves Can be categorized using **leave types**, each of which can have their own set of guidelines:

1. What are the maximum leaves allowed?
2. How many continuous days of leave are allowed?
3. Do the leaves carry forward?
4. Is the leave considered leave-without-pay?
5. Is the leave optional?
6. Does the leave allow for negative leave balance?

7. Does the leave type include holidays within the leave?

8. Is it compensatory?

Accumulated leaves allow employees to use **leave encashment**, which is an amount of money received by an employee for leaves that were left unused by them.

Compensatory Leaves and Additional Leaves

Employees can also request **compensatory leaves** if they've been working overtime or on holidays, based on your company's policies. This is generally reliant on their **attendance** (more on that in the next section!).

You can also add **additional leaves** if your employees have run out of their allotted leaves and are allowed to take more (sometimes unpaid) leaves.

Holiday Lists and Leave Block Lists

You can also maintain a **holiday list**, which contains the dates of all holidays that the company follows. Multiple lists can be created and assigned to employees, as different locations or departments might have variations. On the other hand, having a **leave block list** consolidates all the dates in a year on which employees cannot apply for leave.

Leave Ledger

The **leave ledger** keeps track of all leave-related transactions for an employee. Each such transaction is a **leave ledger entry**. This includes leave allocations, leave applications, and leave encashments made by each employee.

Attendance and Shift Management

Attendance is a record stating whether or not an employee has been present on a particular day. Most ERP systems have an **employee attendance tool** which you can use to mark attendance of multiple employees on a given date. On the off-chance that an employee's attendance was not marked, they can submit an **attendance request** so that the accurate updates are made.

You can also log details about shifts. Whatever period of time any employee clocks in during work is considered a shift. Shifts are useful to maintain a consistent uptime of working hours by rotating the job between different employees during different hours. This lets them relieve each other of the task but ensures that the work does not come to a halt. (For example, an employee in the customer support department can have a day shift, and when it's time for them to head home, they are relieved by the person who takes over the job in the night.)

Attendance details for each employee can include **shift type**, which is defined by the types of shifts in your organization. When someone uses the **employee check-in** for a shift, it can be used to mark attendance automatically. Employees can also use **shift requests** if they wish to request a particular shift type. Once a shift request is submitted, **shift assignments** for the employee are updated.

While setting up the hrm module, or adding bulk attendance, you can use the ERP's in-built **upload attendance** tool using the .Csv template that your implementor provides you with.

Lifecycle and Salary

Lifecycle

The series of changes, growth, and developments that an employee will go through during their time at your company can be recorded and tracked. This is their **lifecycle**.

Employee Onboarding Starting with **employee onboarding**, the process of hiring and equipping an employee with the training they need to become a productive member of your organization. For each job application that is approved, a set of tasks gets created. For example, performing a legal and professional background check, creating an employee document in the ERP system, creating an email account, creating an identity card, allocating leaves, etc. are all onboarding tasks.

Appraisals and Employee Skill Maps Then come **appraisals**, an assessment using which the job performance of an employee is documented and evaluated. When creating an employee appraisal, you can set **key result areas** (KRAs) based on the goals. Some ERP systems let you create **employee skill maps**, records which help your organization track and evaluate the employee's skill sets and training. This data can be used while making appraisals as well.

Employee Promotions

After appraisals are conducted and evaluations are completed, it's time for the employee to grow.

The **employee promotion** document is created when an employee makes a career advancement within your company and is given a higher share of duties, a higher pay-scale, or both.

Employee Transfer

When an employee is shifted from one department or unit to another, takes up different roles, or is moved to a different location, you can make an **employee transfer** document. Details about the changes taking place, the transfer date, etc. are entered and stored.

Employee Separation

When the time comes for the employee to leave your organization, there are a few things HR needs to get done. To simplify the exit process (e.g., collecting company property, clearing dues, collecting any identity card, disabling access to systems, deleting the email account, etc.), you can create an **employee separation** document. It creates a set of tasks that need to be completed for the separation process.

Payroll

Payroll management and processing is a core part of HR functions. It's crucial that every company has a solid payroll process. Employees should always be able to rely on being paid on a consistent

basis. It is the sum total of all compensation a business must pay to its employees for a set period of time or on a given date.

The HRM module usually allows you to:

1. Define a payroll period.
2. Define the income tax slab.
3. Create a salary structure with salary components (i.e. earnings and deductions).
4. Assign salary structures to each employee.
5. Generate salary slips.
6. Book the salary payments in your accounts.

Payroll Entry

A **payroll entry** allows for bulk processing of salary slips of employees. This can either be company-wide or divided into categories such as branch, department, designation, etc. If you're using other documents such as attendance, timesheets, etc. then you can adjust salaries based on them. You can set a cost center (more on this in the accounting module) against which the expenses will be made. Then, when it's time for **salary payment**, you can issue a **bank entry** for it.

Additional Salary

Additional salary is something that an employee receives from the company they work for, *other than* their usual pay. Performance bonuses, incentives, and deputation allowances are some examples. These are called salary components, which allow you to add or deduct an ad-hoc salary for a particular employee while processing the payroll. You can also set up a recurring additional salary which is applied at a fixed interval.

Employee Benefit Application

Once per payroll period, employees can create applications for their flexible benefits within the ERP using **employee benefit applications**. This makes the process easy for both the employee and HR. They can view the available benefits based on their assigned salary structure before creating an application.

Human Resource Management Reports

As is the case with every piece of data entered into the ERP, you can generate specific reports for HRM. Some key reports are employee leave balance, employee holiday attendance, monthly salary register, vehicle expenses report, monthly attendance sheet, bank remittance report, and loan repayment report.

Fleet Management

Fleet management helps your organization vehicles and track the expenses that come along with them. Each vehicle has its own separate document which lets you define the type of vehicle, license plate, brand and model, odometer value, fuel type, etc. Along with details of the location, employee managing the vehicle, insurance details, etc.

Once the vehicle document has been created, a vehicle log can be maintained. Updated entries of odometer readings, fuel expenses, and service expenses are stored in this log

Expense Claim

When an employee spends their personal money on behalf of the company or to cover company expenses, they're entitled to reimbursement. They can request it using the expense claim form.

Setting up a workflow

Saf and Mel have hired Ava to lead their newly expanded Human Resources department. With Lyn's expertise on deck, they create thorough HRM workflows for the department's various purposes.

1. All employee data is added to the system. This includes their personal details, type of employment, department, designation, branch, etc. All employees who interact directly with the ERP are also given user accounts.

2. A recruitment pipeline is set up. This begins with creating a staffing plan for the financial year. As vacancies open up, a job opening entry is made. Then, the process of hiring takes place through job applicant entries, finally ending with an appointment letter to the selected candidates.
3. Leaves and holidays are entered into the system based on the company's leave policy. A leave ledger is used to keep track of employee leaves.
4. The employee's lifecycle is tracked from beginning to end. Starting from employee onboarding, to appraisals, KRAs, promotions, transfers, all the way to employee separation.
5. Payroll management is set up. Once the payroll period, income tax slabs, and salary structures are entered, it allows Ava's team to generate salary slips for employees. Payroll entries are used for bulk processing of salary slips.

Manufacturing

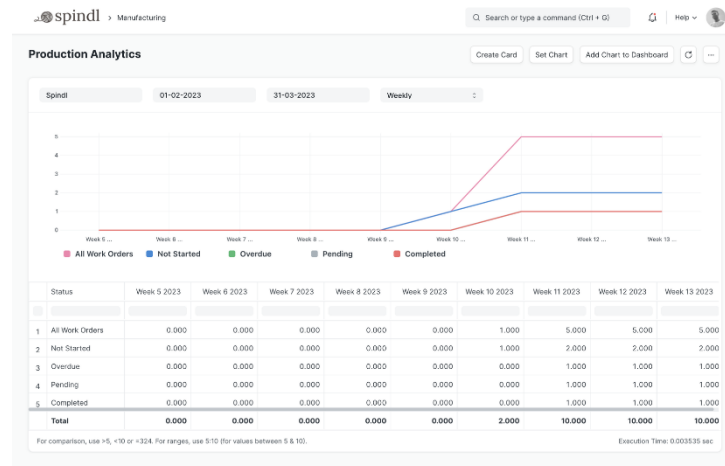
Move beyond legacy tools with a smart cloud manufacturing ERP software

An ERP, modern cloud manufacturing ERP software that simplifies the production cycle, helps track material consumption, exhibits capacity planning, handles subcontracting, and more!

Trusted by Companies Worldwide

Total control over your production

Integrate your production planning and shop floor. Webbo ERP's customer management, sales orders, inventory, purchasing, accounting, and financial reporting make real-time coordination across all your business verticals easier.



Bill of material (BOM)

A bill of material is at the heart of any cloud manufacturing software, and a well-defined BOM ensures robustness and accuracy. Webbo ERP's BOM is hierarchical, with the finished product at the top. It also includes product codes, part descriptions, quantities, costs and additional specifications.

Create Your BOM →

The screenshot shows the Spindl ERP interface for creating a Bill of Material (BOM) for 'BOM-Coffee Maker-001'. The interface includes a navigation bar with 'spindl' logo and 'Manufacturing > BOM > BOM-Coffee Maker-001'. A search bar and user profile are also visible. The main content area is divided into three sections: Operations, Materials, and Costing.

Operations

No.	Operation *	Workstation	Operation Time *	Fixed TL	Operating Cost (INR)	
1	Cutting	Fabric Cutting Station	10	<input type="checkbox"/>	₹ 2.92	<input type="checkbox"/> Edit
2	Labelling	Labelling Station	20	<input type="checkbox"/>	₹ 3.33	<input type="checkbox"/> Edit
3	Packing	Packing Station	15	<input type="checkbox"/>	₹ 5.00	<input type="checkbox"/> Edit

Materials

Quality Inspection Required

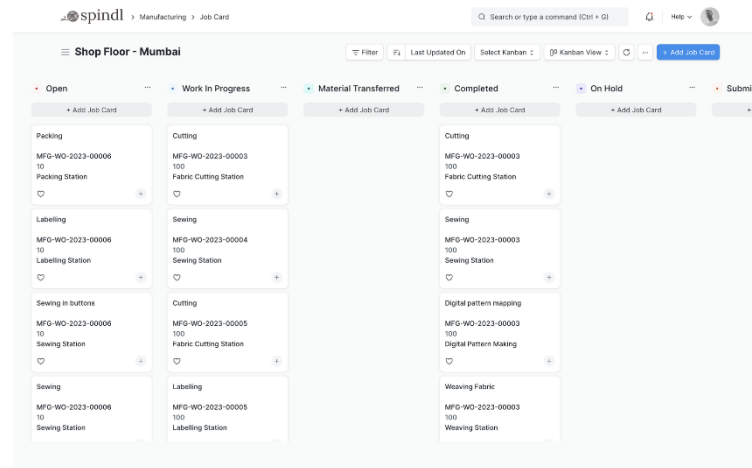
Items

No.	Item Code *	Qty *	UCM *	Rate (INR) *	Amount (INR)	
1	Glass	5	Nos	₹ 0.00	₹ 0.00	<input type="checkbox"/> Edit
2	Plastic	7	Nos	₹ 5.00	₹ 35.00	<input type="checkbox"/> Edit
3	Rubber	3	Nos	₹ 3.00	₹ 9.00	<input type="checkbox"/> Edit

Costing

Operating Cost (INR)	Total Cost (INR)
₹ 11.25	₹ 55.25

Raw Material Cost (INR)
₹ 44.00

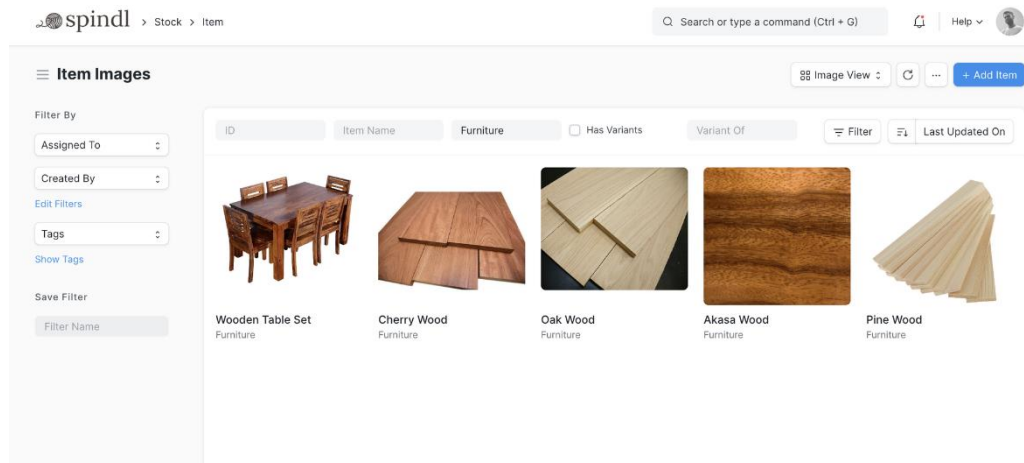
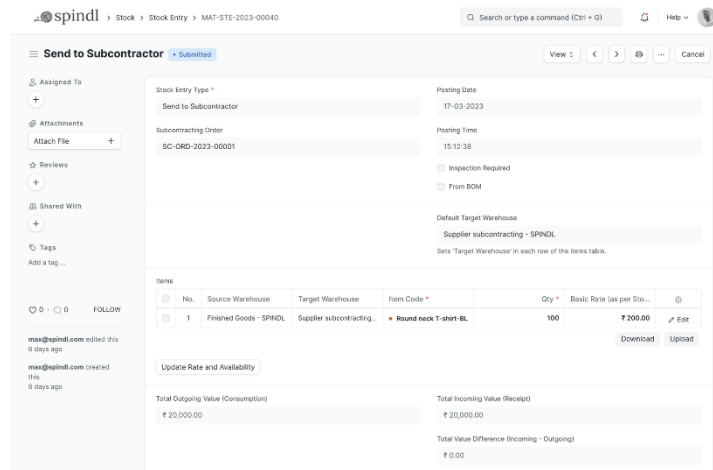


Shop floor management

With Webbo ERP's job cards, operations and workstations features, you can automatically capture daily activities on your shop floor. View real-time status of the job work being done to manufacture products, the location of every workstation, employee assignments, and each work order's current status and pending steps — all in one screen.

Subcontracting

Does your business involve outsourcing processes to a supplier? Check out the subcontracting feature in Webbo ERP. It makes it easy to supply raw materials and track suppliers' labor and operations. Finished goods are valued based on the cost of raw materials and procured services.



Item variants

Suppose you produce t-shirts in different sizes and colors. You'll need to track each type of t-shirt and its variants, known as item variants. In Webbo ERP, the primary item is stored as an item

template, and each of the variations is stored as an item variant. You can store any attribute, such as color or shape, for each item variant.

Batched inventory

With Webbo ERP's integrated inventory, managing batched items is simple. Its real-time view of product availability maintains each batch's manufacturing dates, expiration dates, and other details. You can even scan item barcodes with your device camera to quickly search through your stock and make data-driven decisions.

Create A Batch →

The screenshot displays the Spindl ERP interface for a batch named 'Leather_Batch_0001'. The page is titled 'Leather_Batch_0001' and is marked as 'Active'. The breadcrumb navigation shows 'Stock > Batch > Leather_Batch_0001'. The interface includes a search bar at the top with the text 'Search or type a command (Ctrl + G)'. On the left side, there is a sidebar with various actions: 'Assigned To', 'Attachments' (with an 'Attach File' button), 'Reviews', 'Shared With', and 'Tags' (with an 'Add a tag ...' button). The main content area is divided into several sections: 'Connections' (collapsed), 'Stock Levels' (expanded), and 'Batch Details'. The 'Stock Levels' section shows 'Stores - SPINDL' with a quantity of '1000' and buttons for 'Move' and 'Split'. Below this, there are checkboxes for 'Disabled' and 'Use Batch-wise Valuation'. The 'Batch Details' section contains a table with the following information:

Batch Details	
Item *	Batch Quantity
Leather	1,000
Item Name	Batch UOM
Leather	Nos
Manufacturing Date	Expiry Date
30-03-2023	

The screenshot shows the 'Serial No' page in the Spindl ERP system. The page has a search bar at the top with the text 'Search or type a command (Ctrl + G)'. Below the search bar, there are navigation options: 'List View', a refresh icon, and a '+ Add Serial No' button. The main content is a table with the following columns: ID, Item Code, Warehouse, Batch No, Status, and Last Updated On. The table contains 10 rows of data. The first row is a header for the 'ID' column, showing '20 of 1020' items. The subsequent rows show individual items with their respective codes, statuses, and last updated times.

ID	Item Code	Warehouse	Batch No	Status	Last Updated On
♡ ID				Status	Item Code Warehouse 20 of 1020
♡ LAPTOP00005		Delivered	Laptop Air		- 1w 0
♡ LAPTOP00004		Delivered	Laptop Air		- 1w 0
♡ LAPTOP00003		Delivered	Laptop Air		- 1w 0
♡ LAPTOP00002		Delivered	Laptop Air		- 1w 0
♡ LAPTOP00001		Delivered	Laptop Air		- 1w 0
♡ DRESS00510		Inactive	Designer Dress		- 1M 0
♡ DRESS00509		Inactive	Designer Dress		- 1M 0
♡ DRESS00508		Inactive	Designer Dress		- 1M 0

Serialized inventory

Use serial numbers to uniquely identify units. Set up naming series, and Webbo ERP will automatically create serial numbers for new stock. You can even scan item barcodes via your device camera for easy search through all your stock.

Material resource planning

Be it a work order against sales or material requests, Webbo ERP will show every aspect of your MRP. Track material consumption of serialized or batched inventory to curb expenses and achieve zero wasted resources.

MFG-PP-2023-00003 - Draft < > ... Submit

Sub Assembly Items

No.	Sub Assembly Item C...	Schedule Date	Require...	Item No	Level (L...	Manufacturing Type	
1	Metal Pipes	30-03-2023 11:44:18	5	RCMA-Metal Pipes-001	0	In House	Edit

Add Row

Material Requirement Planning

Include Non Stock Items Make Material Request for Warehouse
 Include Subcontracted Items Finished Goods - SPINDL
 Include Safety Stock in Required Qty Calculation Download Required Materials
 Ignore Existing Projected Quantity Get Raw Materials For Production
 To know more about projected quantity, [click here](#)

Raw Materials

No.	Item Code *	Warehouse *	Type	Available Qty	Qty As Per BOM	Plan to ...	
1	Carbon (C): Carbon	Finished Goods - SPINDL	Purchase	0	5	5	Edit
2	Chromium (Ch): Chrom...	Finished Goods - SPINDL	Purchase	0	5	5	Edit
3	Iron (Fe): Iron	Finished Goods - SPINDL	Purchase	0	10	10	Edit
4	Plastic	Finished Goods - SPINDL	Purchase	0	10	10	Edit
5	Rubber	Finished Goods - SPINDL	Purchase	0	20	20	Edit
6	Silicon (Si): Silicon	Finished Goods - SPINDL	Purchase	0	5	5	Edit

Add Row

Job Card Calendar Filter Last Modified On Calendar View Add Job Card

Calendar

Select Calendar

Filter By

Assigned To

Created By

Edit Filters

Tags

Show Tags

Save Filter

Filter Name

< July 2021 > Today Month Week Day

SUN	MON	TUE	WED	THU	FRI	SAT
27	28	29	30	1	2	3
4	5	6	7	8	9	10
	<div style="background-color: #e0ffe0; padding: 2px; font-size: 8px;"> PO-JOB00090 MFG-WO-2021-00 1:42p - 3:42p </div>					
	<div style="background-color: #e0ffe0; padding: 2px; font-size: 8px;"> PO-JOB00089 MFG-WO-2021-00 1:42p - 1:46p </div>					
	<div style="background-color: #e0ffe0; padding: 2px; font-size: 8px;"> PO-JOB00088 MFG-WO-2021-00 1:43p - 1:45p </div>					
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
				<div style="background-color: #e0ffe0; padding: 2px; font-size: 8px;"> PO-JOB00099 MFG-WO-2021-00 2:52p - 2:54p </div>		

Capacity planning

Optimize your workstations based on the resources available for open production orders. Identify and eliminate bottlenecks at the shop-floor level by creating a capacity plan. You can also maintain and manage planning schedules for a predefined period of time (30 days, 45 days, etc).

Multiple units of measure

Don't let systems stop you from measuring materials exactly the way you want! Keep track of different units of measurement for your inventory. Set up conversion factors in the Item master itself and facilitate smooth sales, purchase, and stock transactions. All conversions will be handled by the system.

Import Your UoM →

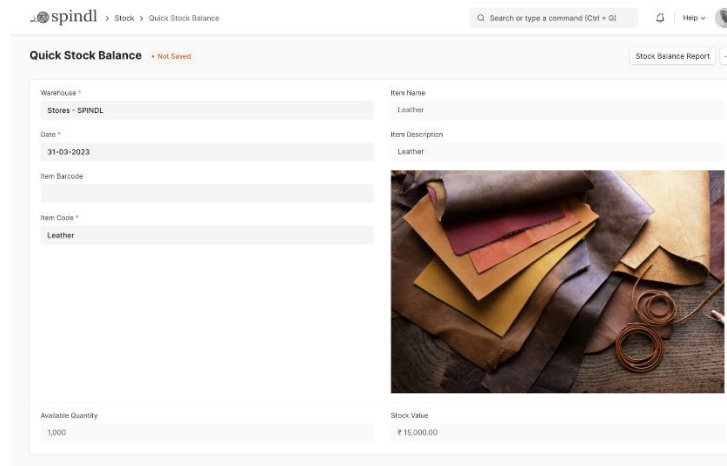
Units of Measure ^

UOMs

Will also apply for variants

<input type="checkbox"/>	No.	UOM	Conversion Factor	
<input type="checkbox"/>	1	Nos	1	Edit
<input type="checkbox"/>	2	Pair	2	Edit
<input type="checkbox"/>	3	Box	10	Edit

Add Row



Quick stock balance

With the quick stock balance report, you can perform stock audits to verify stock at the warehouse, and check it against stock logged in the system. Simply scan a barcode with any device (no barcode scanner required!) and start counting.

Stock replenishment

To prevent stockouts, track an item's reorder level. When the stock level goes below the reorder level, Webbo ERP will automatically create a material request. This helps you replenish inventory at exactly the right time and reduce chances of stock exhaustion.

spindl > Stock > Item > Labels

Search or type a command (Ctrl + G) Help

Labels **Enabled** View: Actions Duplicate < > Edit

Auto re-order
 Reorder level based on Warehouse
 Will also apply for variants unless overridden

<input type="checkbox"/>	No.	Check in (group)	Request for *	Re-order Level *	Re-order Qty	Material Request Typ...	<input type="checkbox"/>
<input type="checkbox"/>	1	Arena 1 - SPINEL	Finished Goods - SPINEL	200	1000	Purchase	<input type="checkbox"/> Edit
<input type="checkbox"/>	2	Arena 2A - SPINEL	Office - SPINEL	300	1200	Purchase	<input type="checkbox"/> Edit

Add Row

Units of Measure
 UOMs
 Will also apply for variants

<input type="checkbox"/>	No.	UCM	Conversion Factor	<input type="checkbox"/>
<input type="checkbox"/>	1	None	1	<input type="checkbox"/> Edit
<input type="checkbox"/>	2	Pair	2	<input type="checkbox"/> Edit
<input type="checkbox"/>	3	Box	10	<input type="checkbox"/> Edit

Add Row

Serial Nos and Batches
 Has Batch No Has Serial No

Add a comment

spindl > Customize Form

Search or type a command (Ctrl + G) Help

Customize Form - Sales Invoice Customize Child Table: Actions Update

Enter Form Type
Sales Invoice

Change Label (aka Custom Translation) Hide Copy
 Is Table

Max Attachments
0 Quick Entry Track Changes

Search Fields Track Views
 posting_date, due_date, customer, base_grand_total, outstanding_amount
 Allow Auto Repeat
 Fields separated by comma (,) will be included in the "Search By" list of Search dialog box Allow Import (aka Data Import Tool)

Fields
 Customize Label, Print Hide, Default etc.

<input type="checkbox"/>	No.	Label	Type *	Name	Mandatory	Options	<input type="checkbox"/>
<input type="checkbox"/>	1	Workflow State	Link	workflow_state	<input type="checkbox"/>	Workflow State	<input type="checkbox"/> Edit
<input type="checkbox"/>	2		Section Break	customer_section	<input type="checkbox"/>	to be user	<input type="checkbox"/> Edit
<input type="checkbox"/>	3	Title	Data	title	<input type="checkbox"/>		<input type="checkbox"/> Edit
<input type="checkbox"/>	4	Series	Select	naming_series	<input checked="" type="checkbox"/>	SINV-VV- mm-yy	<input type="checkbox"/> Edit
<input type="checkbox"/>	5	Customer	Link	customer	<input type="checkbox"/>	Customer	<input type="checkbox"/> Edit
<input type="checkbox"/>	6	IPN	Data	ipn	<input type="checkbox"/>		<input type="checkbox"/> Edit

On-the-fly customizations

Create your own custom cloud manufacturing ERP software. Map your most important data by adding custom fields in your forms. Customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.

CRM

Close sales faster with the World's Best ERP CRM

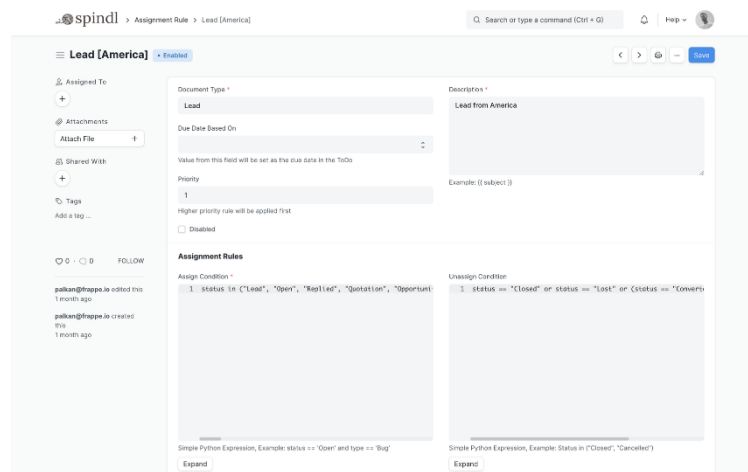
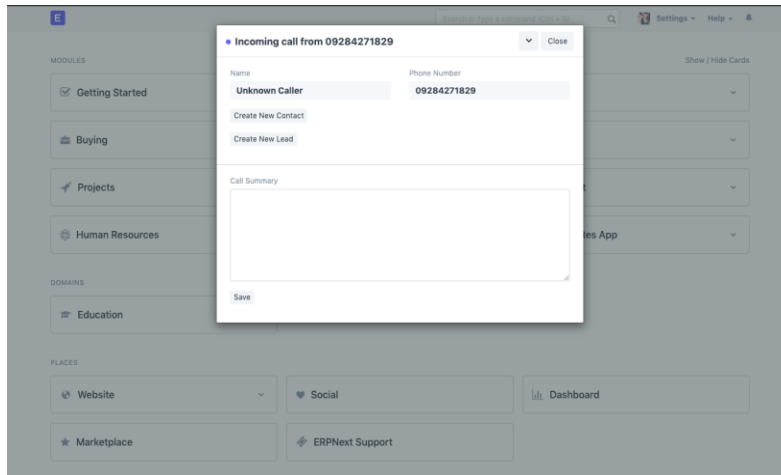
Webbo ERP is the best tool for doing more in less time. Get leads, drive sales, automate mundane tasks and connect with your prospects, and grow your business — all with the real customer-centric CRM.

Trusted by Companies Worldwide

360-Degree View Of Your Business

Omnichannel Interactions

Don't miss out on anything from your leads. Webbo ERP makes it easy to convert all interactions into data so your sales team doesn't have to juggle between apps. With Call Popup, you can receive live notifications of incoming calls on your desktop. You can also turn emails in your inbox into leads with this ERP CRM software.

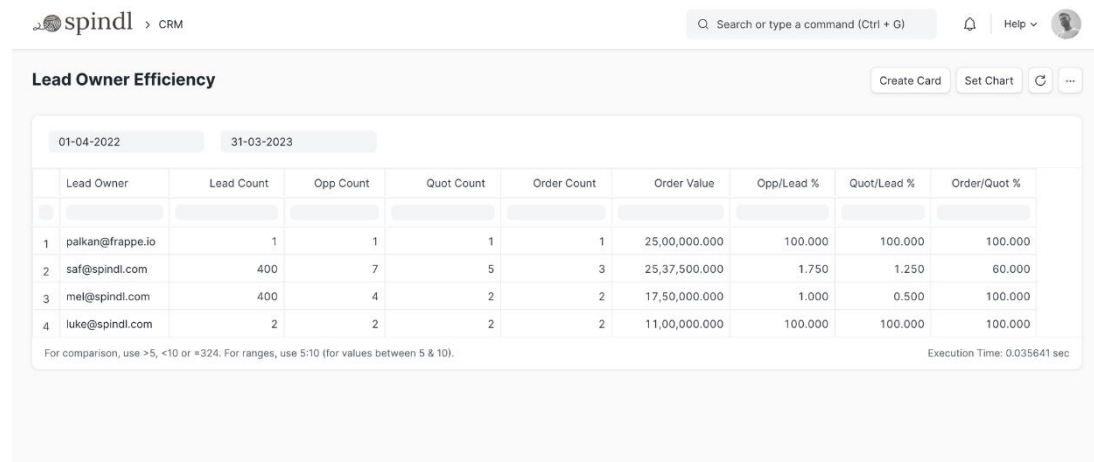


Automate Daily Chores

Reduce overhead of manual work by setting up assignment rules (such as round robin or load balancing) to automatically distribute leads among the team. This leaves more time to respond to customers, empowering your sales team to meet commitments on time.

Sales Team Efficiency

Don't miss out on the big picture of your sales team. Webbo ERP includes out-of-the-box reports to monitor team performance and analyze the lead traffic or sales stage of all prospects. You can even collaborate to address leads or opportunities with multiple assignments or mentions.



spindl CRM

Search or type a command (Ctrl + G) | Help

Lead Owner Efficiency

Create Card Set Chart

01-04-2022 31-03-2023

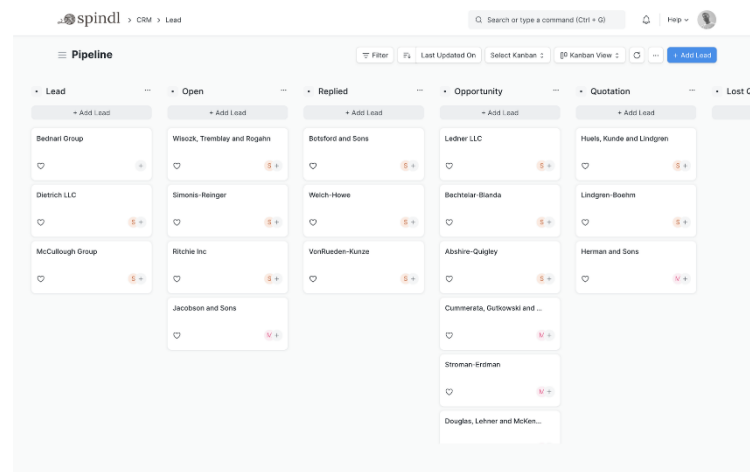
	Lead Owner	Lead Count	Opp Count	Quot Count	Order Count	Order Value	Opp/Lead %	Quot/Lead %	Order/Quot %
1	palkan@frappe.io	1	1	1	1	25,00,000.000	100.000	100.000	100.000
2	saf@spindl.com	400	7	5	3	25,37,500.000	1.750	1.250	60.000
3	mel@spindl.com	400	4	2	2	17,50,000.000	1.000	0.500	100.000
4	luke@spindl.com	2	2	2	2	11,00,000.000	100.000	100.000	100.000

For comparison, use >5, <10 or =324. For ranges, use 5:10 (for values between 5 & 10).

Execution Time: 0.035641 sec

Total Visibility Of Sales Pipeline

Webbo ERP's ERP CRM includes a real-time view of important sales and marketing opportunities. This helps you craft a strategy to increase your lead-to-deal conversion rates.



Crisp, Beautiful Quotations

First impressions matter. Beautify your quotations and keep documents consistent with custom print format templates (using HTML or Jinja templating) and one-time configurations.

spindl Retail > Quotation > SAL-QTN-2023-00014

SAL-QTN-2023-00014

Select Print Format: English

Spindl

Compact New Print

Print UOM after Quantity

Print taxes with zero amount

Try the new Print Format Builder | Full Page | PDF | Refresh | Print

Quotation

SAL-QTN-2023-00014

Customer Name: Customer3 Date: 21-03-2023

Address: 221B Baker St, Mumbai, Maharashtra, State Code: 27, Pincode: 400005, India, GSTIN: 27BAFF3568K124

Company Address Name: Spindl-Billing

Company Address: 82 Devidas Lane, MUMBAI, Maharashtra, State Code: 27, India, GSTIN: 27AAUHM756H2T

Contact: Customer3

Sr	Item Code	Description	Quantity	Discount Amount	Rate	Amount
1	Handwoven Long Kurta-GRE-S	Handwoven Long Kurta-GRE-S	Nos 1	\$ 0.00	\$ 100.00	\$ 100.00

spindl Newsletter > sparkle-away-this-season-with-the-new-spindl-festive-collection

Sparkle away this season with the new Spindl Fes... Not Saved

Preview | Send | < > | Save

Assigned To: +

Attachments: c5hTQ24.jpg

Attach File: +

Shared With: +

Tags: Add a tag...

0 | 0 | FOLLOW

paikar@spindle edited this 1 month ago

paikar@spindle created this 1 month ago

From

Sender Name: Mel Sender Email: mel@spindl.com Sender: Mel <mel@spindl.com>

To

No.	Email Group *	Total Subscribers	
1	Customers (America)	350	Edit

Add Row

Subject

Subject: Sparkle away this season with the new Spindl Festive Collection!

Content

Content Type: Rich Text

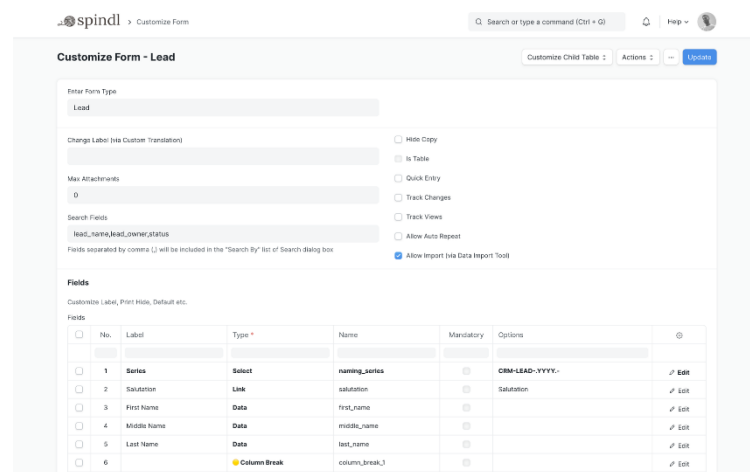
Message: Normal | Bold | Italic | Underline | Link | Unlink | Text Color | Background Color | Bulleted List | Numbered List | Indent | Outdent | Undo | Redo | Table

Digital Marketing

Our open-source CRM tool makes your lead closure soar. Use email campaigns for targeted marketing, send bulk emails to your customers with beautiful newsletters, and reap the benefits of your campaigns with granular analysis of lead sources.

On-The-Fly Customizations

Create your own ERP CRM software. Map your most important data by adding custom fields in your forms. Customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.



Projects

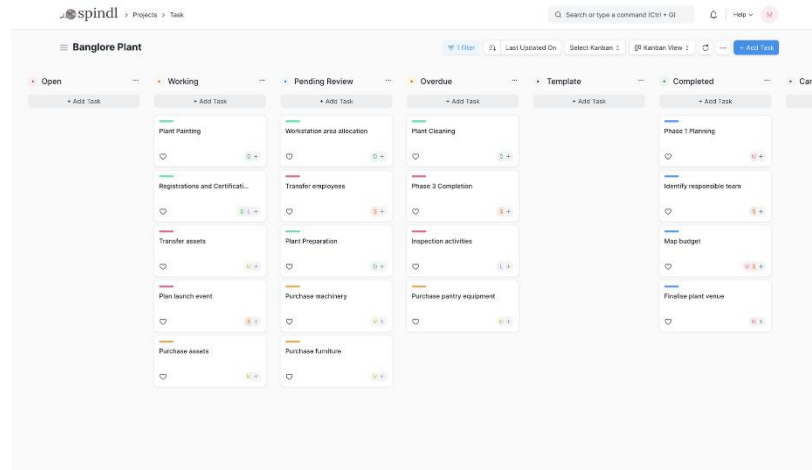
Upgrade your work style with an ERP Project Management Software

Organize, schedule, plan and analyze projects with a task-driven approach that will streamline team collaboration and accelerate your work.

Trusted by Companies Worldwide

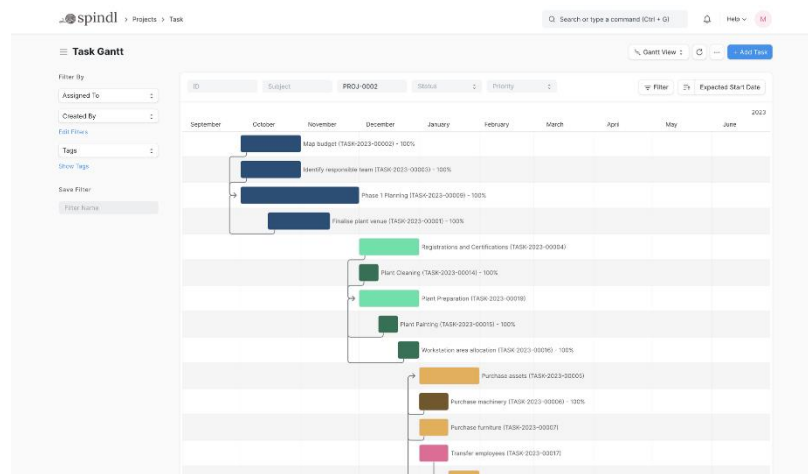
All-In-One Workspace

Keep track of project deadlines and progress with a clear overview. Plan ahead for upcoming projects, using forecasts based on comparable projects, and estimate deadlines more accurately.



Agile

Discover the task-driven approach to simplifying your projects. With minimal communication gaps and full transparency, Webbo ERP makes it easier to share and collaborate across the entire project team. Break down your project into bite-sized tasks and assign them to your team for improved collaboration. Assess project progress and efficiency with clear scope and priorities, estimated timelines, and milestones.



Task Name	Status	Priority	Type	Open	3 w	0 d
Dress size is too short	Open	Medium	Issue	Open	3 w	0 d
Assignment for Task TASK-2023-00C	Cancelled	Medium	Task	Open	3 w	2 d
Transfer assets	Cancelled	Medium	Task	Open	3 w	1 d
Assignment for Task TASK-2023-00C	Closed	Medium	Task	Open	3 w	1 d
Purchase machinery	Closed	Medium	Task	Open	3 w	3 d
Workstation area allocation	Closed	Medium	Task	Open	3 w	0 d
Plant Painting	Closed	Medium	Task	Open	3 w	0 d
Plant Cleaning	Closed	Medium	Task	Open	3 w	1 d
Plant launch event	Open	Medium	Task	Open	3 w	0 d
Transfer employees	Open	Medium	Task	Open	3 w	0 d
Phase 3 Completion	Open	Medium	Task	Open	3 w	0 d
Inspection activities	Open	Medium	Task	Open	3 w	1 d
Purchase pantry equipment	Open	Medium	Task	Open	3 w	0 d
Purchase assets	Open	Medium	Task	Open	3 w	0 d
Purchase furniture	Open	Medium	Task	Open	3 w	2 d
Registrations and Certifications	Open	Medium	Task	Open	3 w	0 d
Plant Preparation	Open	Medium	Task	Open	3 w	0 d

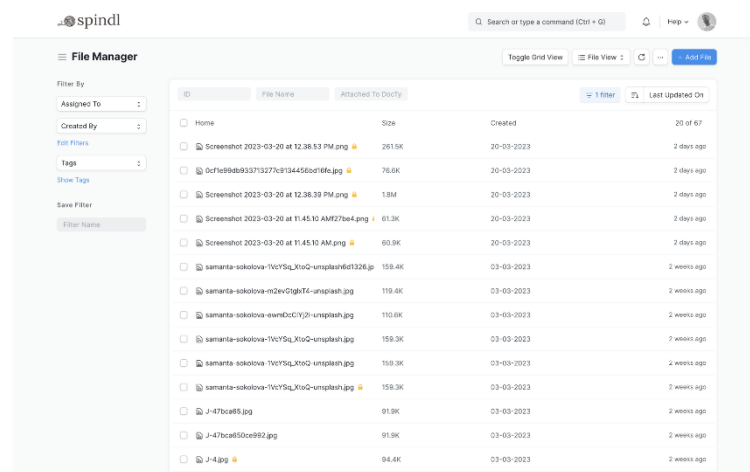
To-Do List & Real-Time Chat

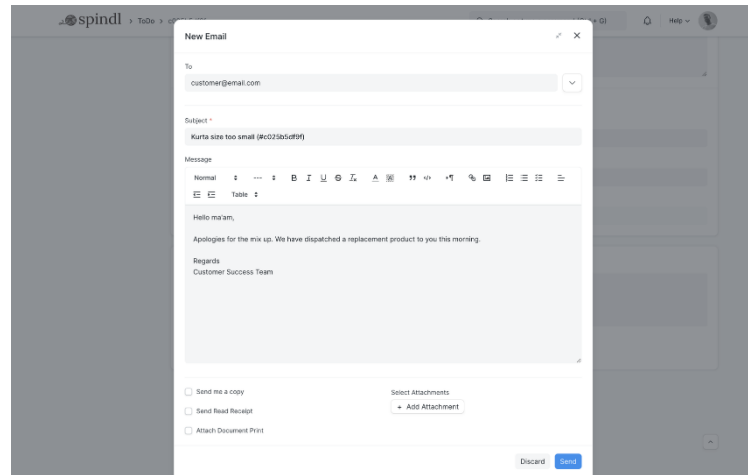
Make work life easier with this simple, flexible project management software. Create and assign tasks to your employees. The system will automatically add the tasks in their to-dos to keep

assignments and task-tracking hassle-free. And with mentions and real-time chat, there's no need to bring external chats into internal communication.

Document Storage

Managing projects and all their documents can be tricky, and it's crucial that everyone can access important files. Webbo ERP lets you upload and share multimedia files (such as images, videos, documents). You can choose to upload the files directly or use a web link.



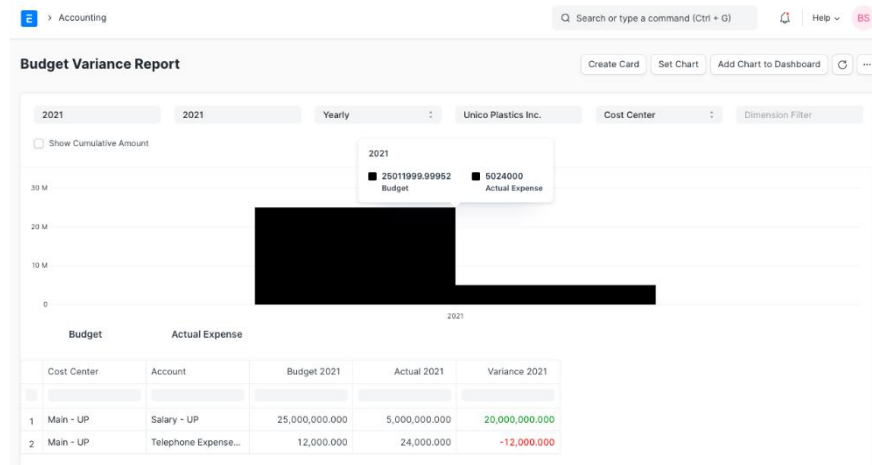


Emails

Avoid stranding important emails by syncing your email accounts in Webbo ERP. With a unified trail of all correspondence and auto-replies for incoming emails, you can count on smooth communication with all stakeholders (be it the internal project team members or external clients).

Profitability Analysis

Stay on top of project budgets and expenses with accurate, current insights. Plan the cost for each project phase, allocate budgets against projects, and see how much of your allocated budget has been spent — all at a glance.



Time-Tracking & Billing

Simplify tracking by defining actionable items — the activities for projects and tasks, based on what needs to be done. Capture resource costs and billing to get insights on project profitability. Directly link work to payroll to process salaries instantly.

Project Billing Summary

Create Card Set Chart

Employee ID	Timesheet	Working Hours	Billable Hours	Billing Amount	
1	HR-EMP-00003: Lyn	TS-2023-00001	1.000	1.000	₹ 3,500.00
2	HR-EMP-00002: Max	TS-2023-00002	8.000	8.000	₹ 25,000.00
3	HR-EMP-00001: Luc	TS-2023-00003	9.000	9.000	₹ 22,500.00
4	HR-EMP-00002: Max	TS-2023-00004	14.000	9.000	₹ 22,500.00
5	HR-EMP-00003: Lyn	TS-2023-00005	23.000	23.000	₹ 57,500.00
6	HR-EMP-00003: Lyn	TS-2023-00006	5.000	1.000	₹ 3,500.00
Total			60.000	51.000	₹ 1,34,500.00

For comparison, use >5, <10 or =324. For ranges, use 5-10 (for values between 5 & 10).

Execution Time: 0.00952 sec

- Projects
- Quotations
- Orders
- Invoices
- Shipments
- Issues
- Addresses
- Timesheets
- Newsletter
- Material Request
- Appointment Booking

Orders > SAL-ORD-2023-00014


SAL-ORD-2023-00014

Actions

Not Paid and Not Delivered

Feb 25, 2023

Customer 1

Item	Quantity	Amount
 Blue Handwoven Long Kurta <small>Blue Handwoven Long Kurta</small>	1.0	₹ 10,000.00
	Delivered: 0.0	Rate: ₹ 10,000.00

Grand Total ₹ 10,000.00

Your email address...

Get Updates

Customer Access

If you work with clients, you'll love Webbo ERP. Get everything on the record with your clients and your team. Using Webbo ERP, clients can not only view project status but also raise support issues, scan invoices billed, and so on. You can also use it for announcements as well! Give your customers a full-fledged, flawless experience while they await the delivery of your services.

On-The-Fly Customizations

Create your own ERP project management software. Map your most important data by adding custom fields in your forms. Customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats all without a single line of code.

The screenshot shows the 'Customize Form - Project' interface in the Spindl application. The interface includes a search bar at the top, a 'Customize Form - Project' title, and a 'Customize Child Table' button. Below the title, there are several configuration options:

- Enter Form Type:** Project
- Change Label (In Custom Translation):** Project
- Max Attachments:** 4
- Search Fields:** project_name, customer_status, priority, is_active
- Fields:** project_name, customer_status, priority, is_active

There are also several checkboxes for form behavior:

- Hide Empty
- Is Table
- Quick Entry
- Track Changes
- Track Views
- Allow Auto Repeat
- Allow Import (In Data Import Tool)

The 'Fields' section contains a table with the following data:

No.	Label	Type *	Name	Mandatory	Options	
1	Series	Select	naming_series	<input checked="" type="checkbox"/>	PROJ-####	Edit
2	Project Name	Date	project_name	<input checked="" type="checkbox"/>		Edit
3	Status	Select	status	<input type="checkbox"/>	Open	Edit
4	Project Type	Link	project_type	<input type="checkbox"/>	Project Type	Edit
5	Is Active	Select	is_active	<input type="checkbox"/>	Yes	Edit
6	% Complete Method	Select	percent_complete_method	<input type="checkbox"/>	Manual	Edit

Helpdesk

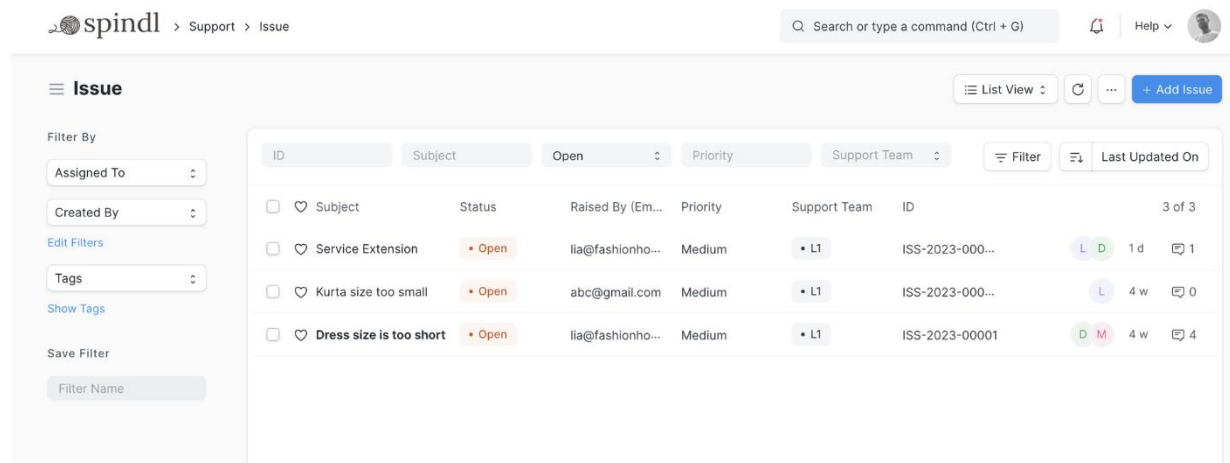
Raise customer service to the next level with an ERP SaaS help desk

Reinvent your SaaS help desk today. Webbo ERP has everything you need to refine your customer support in one place — ticket management across multiple channels, process automation, SLA tracking, reporting and more.

Trusted by Companies Worldwide

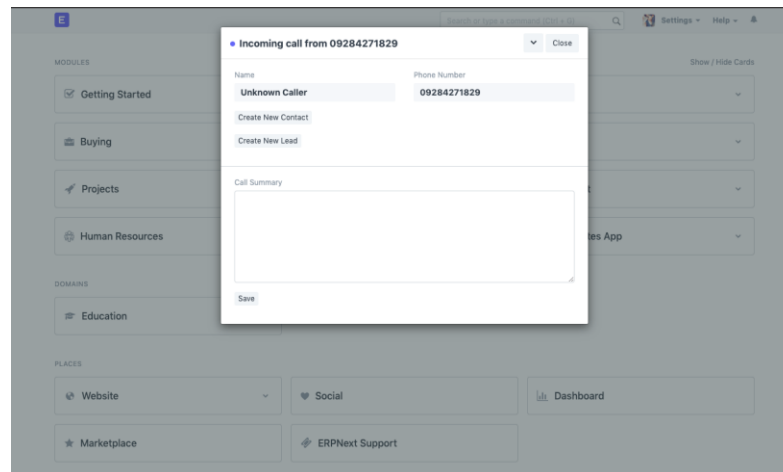
Level Up With Real-Time Insights

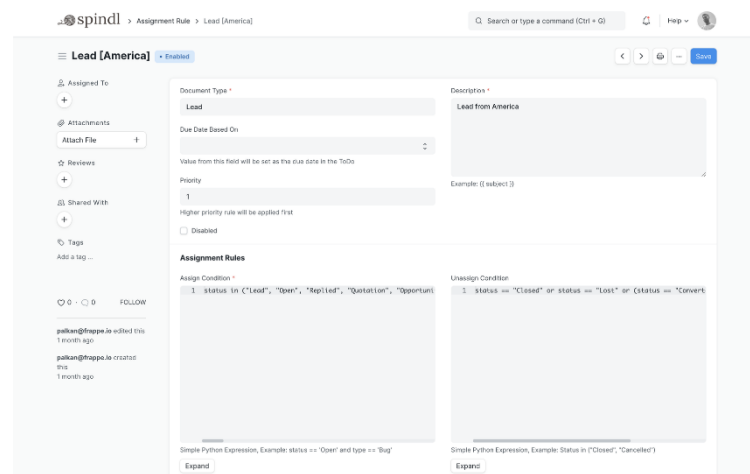
Webbo ERP includes configurable dashboards to help you streamline service issues. Real-time insights help you identify bottlenecks and implement best practices faster in your SaaS help desk.



Omnichannel Interactions

Don't miss support calls from your customers. Webbo ERP makes it easy to convert all interactions into data so your support team doesn't have to juggle between apps. With Call Popup, you can receive live notifications of incoming calls on your desktop. You can also turn emails in your inbox into tickets with this ERP SaaS help desk software.



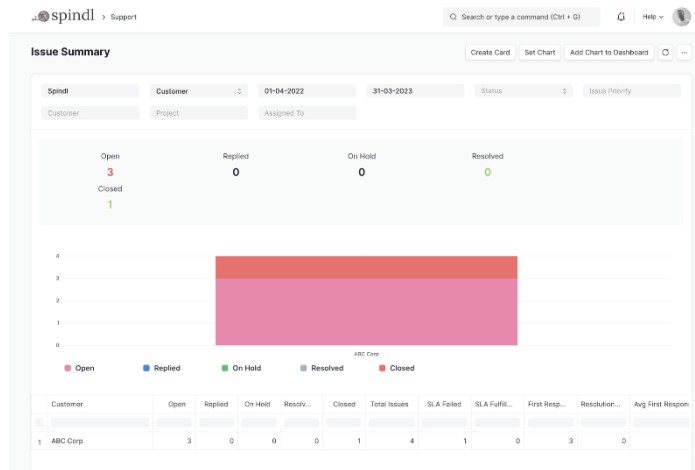


Automate Ticket Assignments

Reduce overhead of manual work by setting up assignment rules (such as round robin or load balancing) to automatically assign tickets among the team. This leaves more time to respond to customers, empowering your SaaS help desk to meet commitments on time.

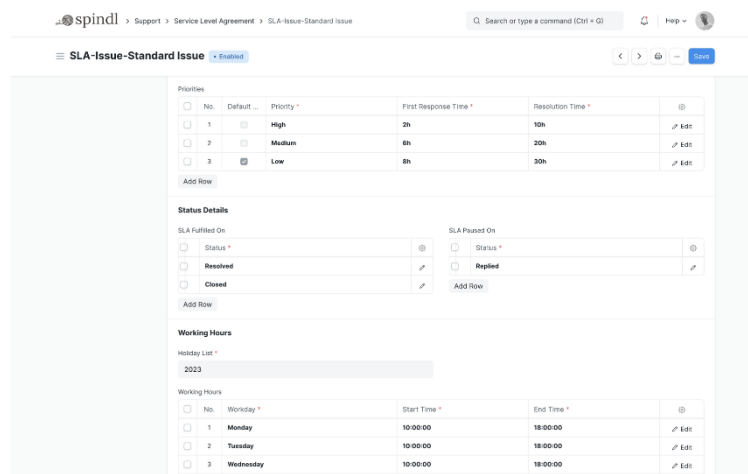
Team Excellence

Collaborate to address support tickets with multiple assignments or mentions. Webbo ERP includes out-of-the-box reports to monitor the performance of your support team and analyze ticket traffic (including open and closed tickets).



Service Level Agreement

Personalize your customer experience with SLAs (for your support policy, response and resolution times, etc) based on the expectations you set with customers. You can track fulfillment or failures to improve your support process.



Customer Portal

Level up your customers' interaction with your system and boost customer experience. Your clients can track the status of their issues and your team's correspondence in Webbo ERP's Issue Portal. Just invite customers as users in your Webbo ERP account and let them reap the benefits of full transparency — opening sales orders, tracking shipments via delivery note status, raising issue tickets, and tracking resolution details.

- Invoices
- Shipments
- Issues
- Addresses
- Timesheets
- Newsletter
- Material Request
- My Account

Incorrect size of t-shirt

Delete Save

Subject

Incorrect size of t-shirt

Status

Open

Customer

ETL-CUST-2019-00001

Description

The package was received yesterday, everything's fine with the pants, jackets and scarf. However, we received t-shirt of size L instead of XL. can you please change the shipment or advise the best practice here?

Attachment

files/Back.png

Knowledge Base

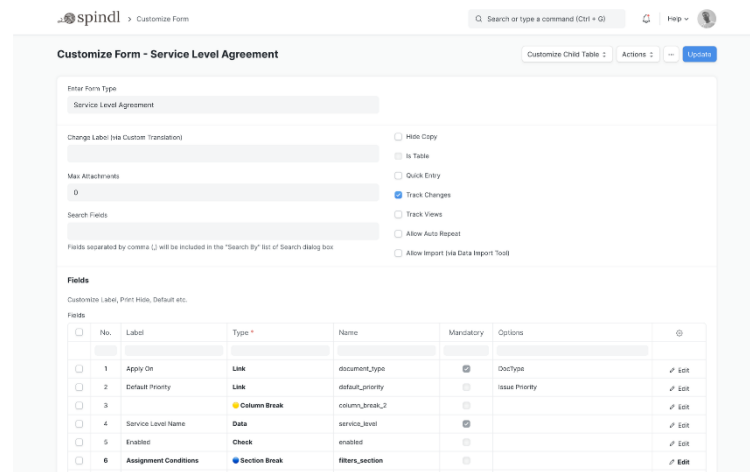
Reduce ticket load by creating crisp help articles and FAQs, so that your service team can work on the complex issues that need their attention. This not only expands your knowledge base, but also empowers your customers to find solutions without having to wait for an agent.

Scheduling Maintenance Visits

Using the Maintenance Schedule feature, you can avoid missing service maintenance visits. Log the employee and work done in each visit and capture customer feedback, all with a single click.

The screenshot shows a web interface for a maintenance visit. The breadcrumb trail is 'spindl > Support > Maintenance Visit > MAT-MVS-2023-00001'. A search bar contains 'Search or type a command (Ctrl + G)'. The page title is 'Barton-Toy' with a 'Draft' status. A sidebar on the left includes sections for 'Assigned To', 'Attachments' (with an 'Attach File' button), 'Reviews', 'Shared With', and 'Tags'. The main form area has a blue bar that says 'Submit this document to confirm'. Below this, there are input fields for 'Customer' (Barton-Toy), 'Maintenance Date' (02-03-2023), 'Maintenance Time' (14:41:02), 'Completion Status' (Partially Completed), and 'Maintenance Type' (Scheduled). At the bottom, there is a table for 'Purposes' with one row: No. 1, Item Code, Packing Machine, Item Name, Packing Machine, Sales Person, Saf, and Description, Regular check. An 'Add Row' button is at the bottom of the table.

No.	Item Code	Item Name	Sales Person *	Description *
1	Packing Machine	Packing Machine	Saf	Regular check



On-The-Fly Customizations

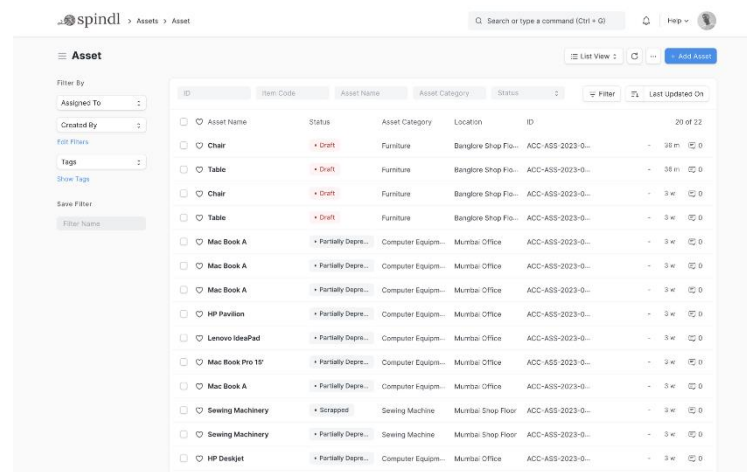
Create your own SaaS help desk software. Map your most important data by adding custom fields in your forms. Customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.

Asset Management

Effortless asset maintenance with #1 ERP Asset Management Software

Webbo ERP makes asset management painless — from purchase to perishment, IT infrastructure to equipment. Cover every branch of your organization, all in one centralized system. Use ample features jam-packed in a single tool to manage assets better.

Trusted by Companies Worldwide



The screenshot displays the Spindl Asset Management software interface. The top navigation bar includes the Spindl logo, a breadcrumb trail 'Assets > Asset', a search bar with the placeholder 'Search or type a command (Ctrl + G)', and a 'Help' link. The main content area is titled 'Asset' and features a 'List View' button and an 'Add Asset' button. On the left, there is a 'Filter By' sidebar with options for 'Assigned To', 'Created By', 'Tags', and 'Save Filter'. The main table lists assets with columns for 'ID', 'Item Code', 'Asset Name', 'Asset Category', 'Status', 'Location', and 'Last Updated On'. The table contains 20 rows of data, with the first row showing 'Asset Name' and 'Status' as 'Draft'. Subsequent rows list various assets such as 'Chair', 'Table', 'Mac Book A', 'HP Pavilion', 'Lenovo IdeaPad', 'Mac Book Pro 15', 'Sewing Machinery', and 'HP Deskjet', each with a status of 'Partially Depr...' or 'Scrapped'.

ID	Item Code	Asset Name	Asset Category	Status	Location	ID	Last Updated On
<input type="checkbox"/>	Asset Name	Status	Asset Category	Location	ID	20 of 22	
<input type="checkbox"/>	Chair	Draft	Furniture	Bangalore Shop Flo...	ACC-ASS-2023-0...	-	38 m
<input type="checkbox"/>	Table	Draft	Furniture	Bangalore Shop Flo...	ACC-ASS-2023-0...	-	38 m
<input type="checkbox"/>	Chair	Draft	Furniture	Bangalore Shop Flo...	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Table	Draft	Furniture	Bangalore Shop Flo...	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Mac Book A	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Mac Book A	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Mac Book A	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	HP Pavilion	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Lenovo IdeaPad	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Mac Book Pro 15	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Mac Book A	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Sewing Machinery	Scrapped	Sewing Machine	Mumbai Shop Floor	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	Sewing Machinery	Partially Depr...	Sewing Machine	Mumbai Shop Floor	ACC-ASS-2023-0...	-	3 m
<input type="checkbox"/>	HP Deskjet	Partially Depr...	Computer Equipm...	Mumbai Office	ACC-ASS-2023-0...	-	3 m

Asset Lifecycle

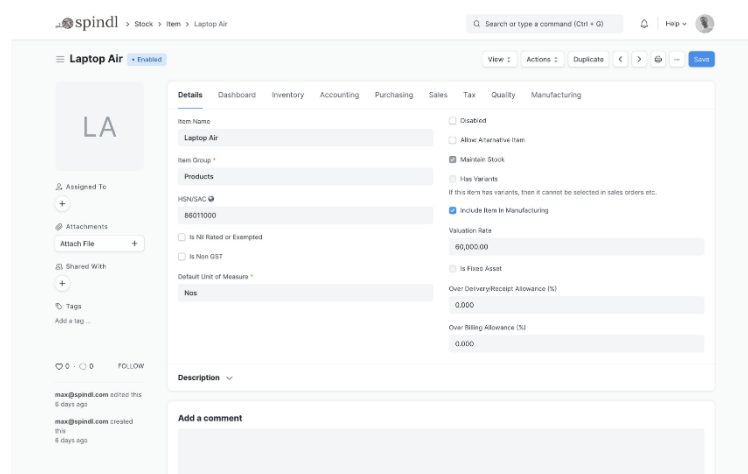
Look here for all information about assets in one place. Created after purchasing or receiving an asset, the asset lifecycle includes every answer you might need — status of an asset, custodian,

location, warranty and insurance, depreciation and depreciation schedule, asset transfer, scraping, selling and movements, and more. It's transparent and crystal clear — like all things should be.

Asset Inventory

Webbo ERP features integrated inventory so you can easily manage all information about an asset. Batched or serialized items? Take your pick. Scan barcodes with your device camera for blazing fast search, faster outputs, and data-driven decisions based on assets' availability, locations, and more.

When an asset is purchased, the system auto-creates the asset record based on the information stored in the item master.



spindl > Stock > Purchase Receipt > MAT-PRE-2023-00009

Search or type a command (Ctrl + G) Help

No.	Item Code *	Accepted Quantity	Rejects	Rate (INR)	Amount (INR)	
1	Mac Book Pro 15" Mac Book A	5	0	₹ 1,00,000.00	₹ 5,00,000.00	Download Upload
Total Quantity		Total Net Weight				
5		0				
		Total (INR)		₹ 5,00,000.00		

Purchase Taxes and Charges Template

Input GST Out-state

No.	Type *	Account Head *	Rate	Amount (INR)	Total (INR)	
1	On Net Total	Input Tax GST - SPINDL	18	₹ 1,40,000.00	₹ 1,40,000.00	Edit

Tax Breakup

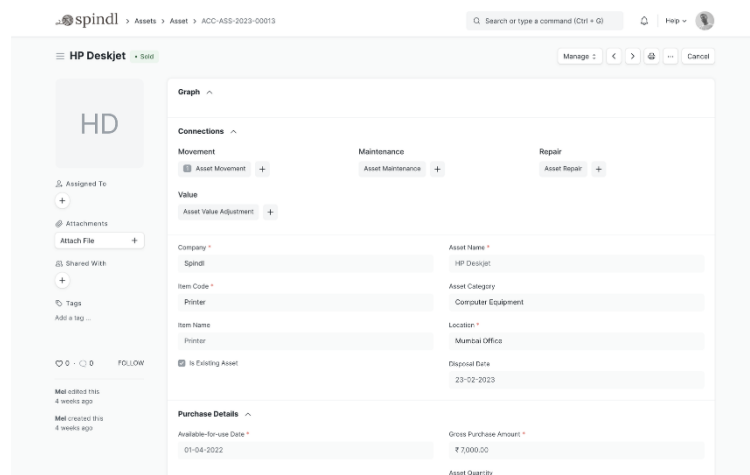
Taxes and Charges Added (INR)	₹ 1,40,000.00
Taxes and Charges Deducted (INR)	₹ 0.00
Total Taxes and Charges (INR)	₹ 1,40,000.00

Purchasing Assets

Procuring assets is done via purchase receipts (goods received notes) or purchase invoices. The system directly creates a record for the asset, based on the information stored in the item master. Depreciation methods, schedule, insurance details and more can be updated with a few clicks. It's asset procurement simplified with one-time configuration.

Selling Assets

With a few clicks, you can sell assets that you no longer need. There is no overhead of maintaining accounting books, since the system will auto-create those journal entries, keeping the process quick and seamless.



Automating Asset Depreciation

Automated asset accounting removes the hassle of manual depreciation entries. Configure depreciation schedules for various categories of assets, and watch the software auto-calculate the depreciation amount or dates and create accounting entries.

spindl > Assets > Asset > ACC-ASS-2023-00008-1

Search or type a command (Ctrl + G) | Help

Mac Book A • Partially Depreciated

Manage | < | > | ... | Cancel

No.	Finance Book	Depreciation Method *	Total Number of Depr...	Frequency of Depr...	Depreciation Posting ...	
1		Written Down Value	6	6	01-05-2022	Edit

Depreciation Schedule

No.	Finance Book	Schedule Date *	Depreciation Amount *	Accumulated Depr...	Journal Entry	
1		01-05-2022	₹ 856.35	₹ 856.35	ACC-JV-2023-00009	Edit
2		01-11-2022	₹ 4,957.18	₹ 5,813.53	ACC-JV-2023-00010	Edit
3		01-05-2023	₹ 4,709.32	₹ 10,522.85		Edit
4		01-11-2023	₹ 4,473.86	₹ 14,996.71		Edit
5		01-05-2024	₹ 4,250.16	₹ 19,246.87		Edit
6		01-11-2024	₹ 4,037.66	₹ 23,284.53		Edit
7		01-04-2025	₹ 3,155.06	₹ 28,439.59		Edit

Scrapping Assets

When you no longer need an asset, you can scrap it with just one click. The accounting entries are handled by our asset management software so the process always stays smooth.

spindl > Assets > Asset > ACC-ASS-2023-00015

Search or type a command (Ctrl + G) | Help

Sewing Machinery • Scrapped

Manage | < | > | ... | Cancel

SM

Assigned To

Attachments

Attach File

Shared With

Journal Entry for Scrap

ACC-JV-2023-00015

Tags

Add a tag ...

♡ ◊ ◊ ◊ FOLLOW

Mail without this 3 weeks ago

Mail on mobile this 3 weeks ago

Graph

Connections

Company * Spindl

Asset Name * Sewing Machinery

Item Code * Sewing Machinery

Asset Category * Sewing Machine

Item Name * Sewing Machinery

Locator * Mumbai Shop Floor

Is Existing Asset

Sold From * ACC-ASS-2023-00001

Disposal Date * 24-02-2023

Purchase Details

Available for use Date * 01-10-2022

Gross Purchase Amount * ₹ 13,000.00

Asset Quantity * 1

Purchase Date * 01-10-2022

The screenshot shows the Spindl web interface for an Asset Value Adjustment. The breadcrumb trail is 'Assets > Asset Value Adjustment > 461d36d46b'. The page title is 'ACC-ASS-2023-00004 - Draft'. A search bar at the top right contains the text 'Search or type a command (Ctrl + Q)'. The main form area is titled 'Submit this document to confirm' and contains the following fields:

Company	Spindl	Date *	23-02-2023
Asset *	ACC-ASS-2023-00004	Finance Book	
Asset Category	Computer Equipment		
Value Details			
Current Asset Value *	₹ 1,00,000.00	Difference Amount	₹ 12,800.00
New Asset Value *	₹ 87,200.00		
Accounting Dimensions			
Cost Center	Main - SPINDL	Branch	

On the left side of the form, there are sections for 'Assigned To', 'Attachments' (with an 'Attach File +' button), 'Shared With', 'Tags' (with an 'Add a tag ...' button), and a 'FOLLOW' button. Below these are two entries: 'Met edited this 4 weeks ago' and 'Met created this 4 weeks ago'.

Asset Value Adjustment

If the value of an asset increases or drops off suddenly, it can be recorded using the Asset Value Adjustment feature. The system will create journal entries (based on the re-adjustment values that were entered) and recalculate depreciation amounts.

Asset Reporting

Identify bottlenecks, monitor performance, and improve service delivery with reporting features. Out-of-the-box standard reports and easy-to-build custom reports empower you with data-driven analysis for better decisions.

Asset Depreciation Ledger

Create Card Set Chart

Spindl		23-02-2023	23-03-2023	Asset	Finance Book	Asset Category		
Asset	Depreciation ...	Purchase Am...	Depreciation Am...	Accumulated Depreciation ...	Amount After Deprecia...	Depreciation Entry	Asset Catego...	Current S
1	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
2	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
3	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
4	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
5	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
6	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
7	ACC-ASS-202...	01-03-2023	₹ 1,00,000.00	₹ 193.37	₹ 193.37	₹ 99,806.63	ACC-JV-2023-00...	Computer Equi... Partially I
8	ACC-ASS-202...	23-02-2023	₹ 7,000.00	₹ 623.91	₹ 623.91	₹ 6,376.09	ACC-JV-2023-00...	Computer Equi... Sold

For comparison, use >5, <10 or =324. For ranges, use 5-10 (for values between 5 & 10). Execution Time: 0.011362 sec

Customize Form - Asset

Customize Child Table : Actions : Update

Enter Form Type

Asset

Change Label (via Custom Translation)

Hide Copy

Is Table

Max Attachments

Quick Entry

0

Track Changes

Search Fields

Track Views

Fields separated by comma (,) will be included in the "Search By" list of Search dialog box

Allow Auto Repeat

Allow Import (via Data Import Tool)

Fields

Customize Label, Print Hide, Default etc.

Fields

<input type="checkbox"/>	No.	Label	Type *	Name	Mandatory	Options	
<input type="checkbox"/>	1	Company	Link	company	<input checked="" type="checkbox"/>	Company	✎ Edit
<input type="checkbox"/>	2	Item Code	Link	item_code	<input checked="" type="checkbox"/>	Item	✎ Edit
<input type="checkbox"/>	3	Item Name	Read Only	item_name	<input type="checkbox"/>		✎ Edit
<input type="checkbox"/>	4	Asset Owner	Select	asset_owner	<input type="checkbox"/>		✎ Edit
<input type="checkbox"/>	5	Asset Owner Company	Link	asset_owner_company	<input type="checkbox"/>	Company	✎ Edit
<input type="checkbox"/>	6	Is Existing Asset	Check	is_existing_asset	<input type="checkbox"/>		✎ Edit

On-The-Fly Customizations

Create your own ERP asset management software. Map the data you care about by adding custom fields in your forms. Then customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.

Webbo ERP Healthcare

All In One Healthcare Software

While battling against the pandemic, the need for having an “All-In-One Healthcare Software” has been strongly identified. The healthcare module in Webbo ERP empowers any Healthcare facility to manage patients, appointments, consultations, laboratory, pharmacy, and much more. These institutions need a lot more than just a healthcare software to map all operations digitally. Patient data is critical and having it all on one unified platform ensures that these healthcare institutions don't have to fret for information.

Webbo ERP has a comprehensive set of modules out of the box. Along with the features for Healthcare, you can also track your accounting books, manage appraisals, payroll, leaves, organize your inventory, manage purchases, expenses, and much more!

Why Webbo ERP?

1. Faster Case Management

With the increasing number of cases every day, the load on healthcare services is increasing *exponentially*. In an attempt to solve this problem, healthcare practitioners should be able to **record patient registrations faster**, whilst ensuring that the quality of their services isn't affected.

Webbo ERP allows you to add patients by filling just a few fields, manage practitioner schedules, book appointments, and record the case symptoms and diagnoses effortlessly.

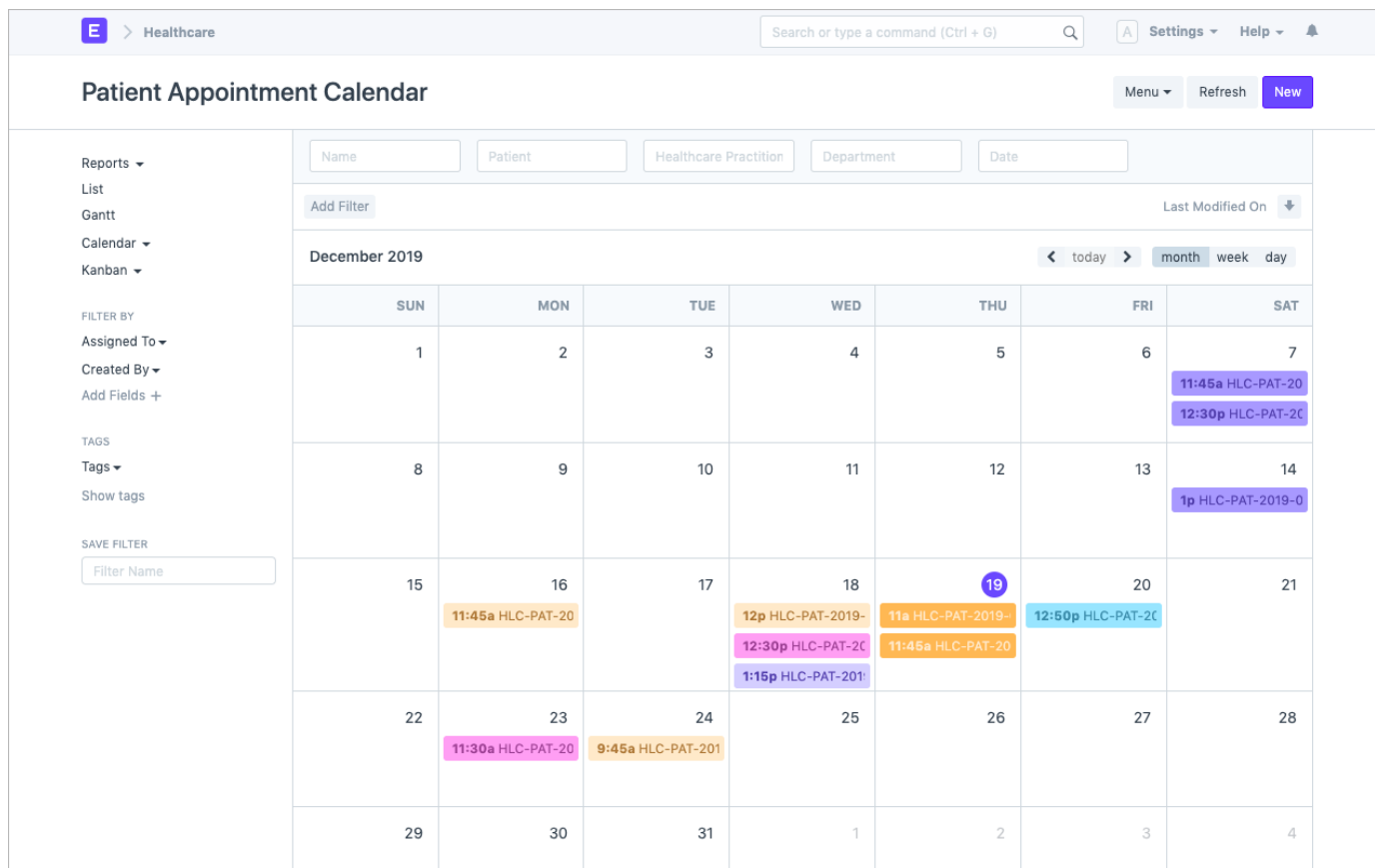


Figure 2: Patient Appointment Calendar View

Healthcare > Patient Encounter

Search or type a command (Ctrl + G)

Settings Help

Anne Frank • Not Saved HLC-ENC-2020-00019 Menu Save

You created this 3 minutes ago

Symptoms

fever x Cold x Dry Cough x tiredness x
nasal congestion x sore throat x

Diagnosis

COVID-19 x

In print

MEDICAL CODING

Medical Coding

	Medical Code	Code	Description
<input type="checkbox"/>	1 International Classification of ...	U07.1 COVID-19	virus identified

Add Row

MEDICATION

Drug Prescription

	Drug	Drug Name / Description	Dosage	Period
<input type="checkbox"/>	1 Hydroxychloroquine	Hydroxychloroquine	Dosage →	4 Day

Add Row

INVESTIGATION

Lab Prescription

Once Bedtime
1-0-1
1-1-1
0-1-0

Figure 3: Patient Encounter

2. In-Patient Department Operations

The In-Patient department has also seen a sudden increase in the number of Intensive Care Units (ICUs) and Isolation Wards needed to manage the cases. The healthcare facilities need to have an overview of all the healthcare service units and their availability at a glance with a **user-friendly interface**. There are provisions in Webbo ERP to manage patient admission, discharge, and transfer.

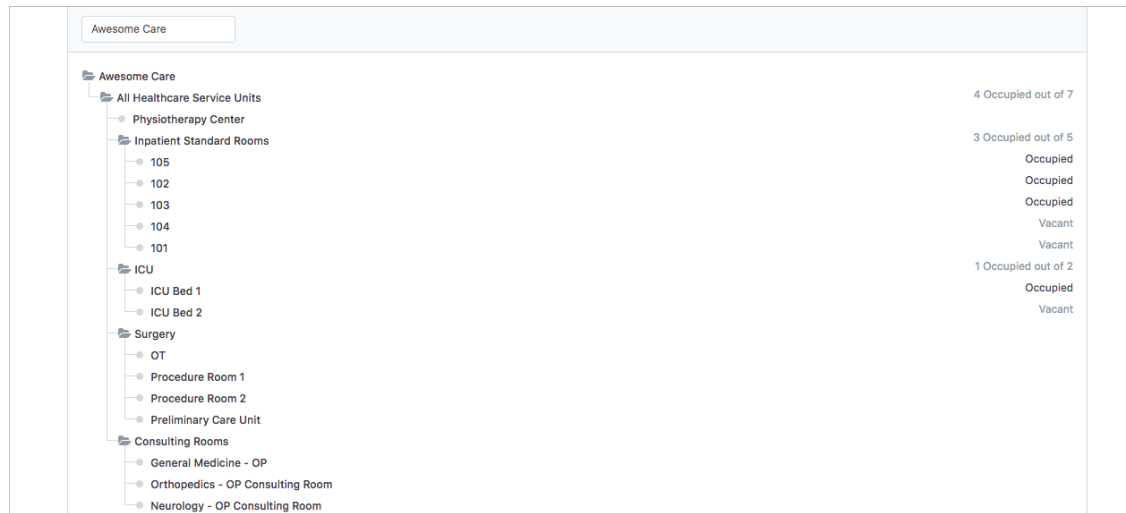


Figure 4: Healthcare Service Unit Tree View with the corresponding Occupancy status

3. Laboratory Management

Webbo ERP lets you **accelerate intensive testing** by managing your laboratory operations using lab test templates. With templates, you don't have to waste your valuable time filling redundant data every single time. You can also manage your lab sample collections, lab prescriptions, and dosage forms efficiently in Webbo ERP.

The screenshot shows the 'COVID-19 Testing' lab test template configuration page. The page is titled 'COVID-19 Testing' and is marked as 'Enabled'. On the left sidebar, there are sections for 'Under Development', 'Comments', 'Assigned To', 'Attachments', 'Tags', 'Reviews', and 'Shared With'. The main configuration area includes the following fields:

- Test Name:** COVID-19 Testing
- Item:** COVID-19 Testing
- Item Group:** Services
- Department:** Laboratory
- Result Format:** Grouped
- Rate:** 5,000.00

Below these fields is a table labeled 'GROUP' with the following data:

Test Name	Description	Event
1 RURCU	84560	LGL (serum)

At the bottom, there is a 'Description' field with the text 'Covid-19 Testina'.

Figure 5: Lab Test Template

4. Critical data at your fingertips

Analytics play an important role in making data-driven decisions and act accordingly to reduce the spread of the diseases. Webbo ERP provides you with pre-built reports like Patient Appointment Analytics, Patient History, Lab Test Reports, and more. Apart from that, you can switch to the report view of any document, export them to different formats in just a few clicks. You can also create

custom reports and dashboards on the fly, right from the user interface. **Zero dependencies** on learning code or investing in consultation packs to get reports that you need.

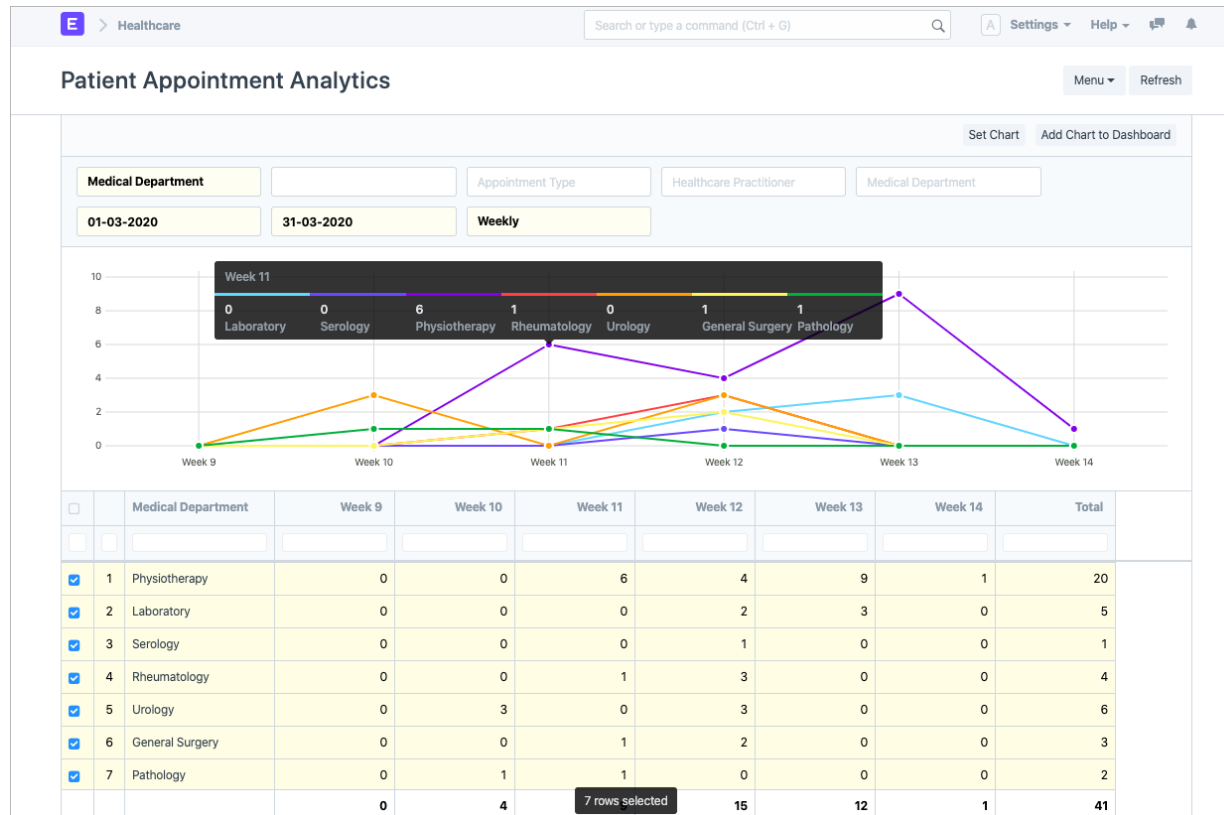


Figure 6: Patient Appointment Analytics Report

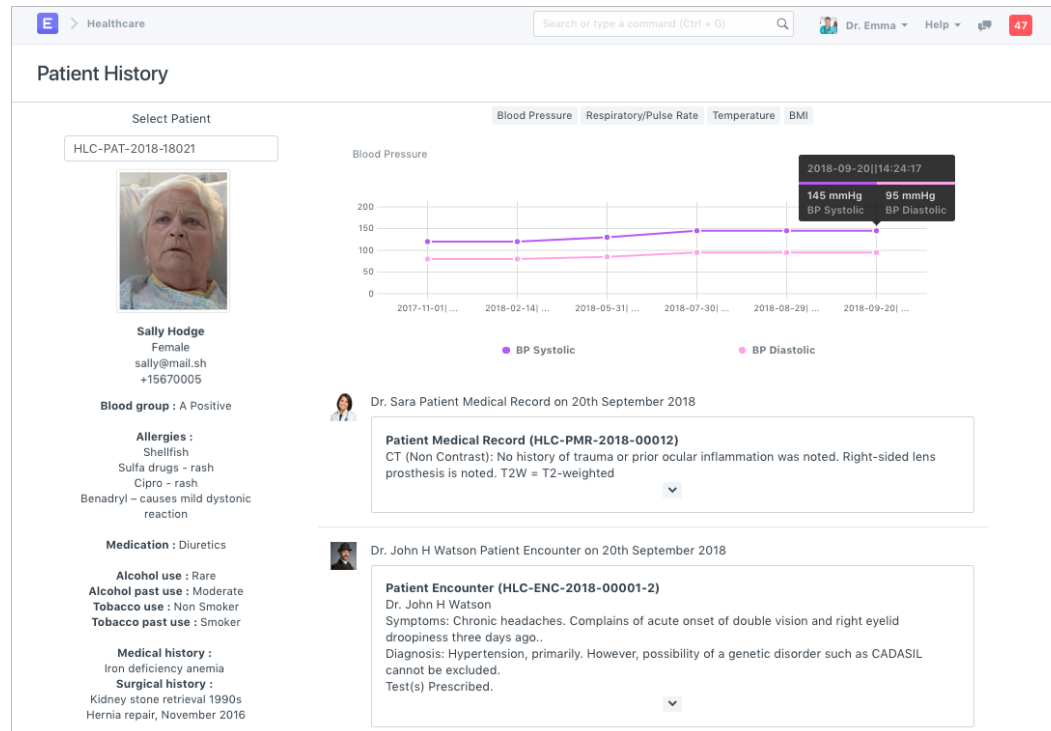


Figure 7: Patient History

5. Billing, Prescriptions, and Reminders

Invoice your patients with clutter-free, customizable print formats. You can also automate your daily operations like invoicing appointments, sending Email / SMS reminders for registration, appointments, and lab test results. **Automating** these mundane tasks in a system like Webbo ERP leaves you with more time to invest in the work that actually needs your attention.

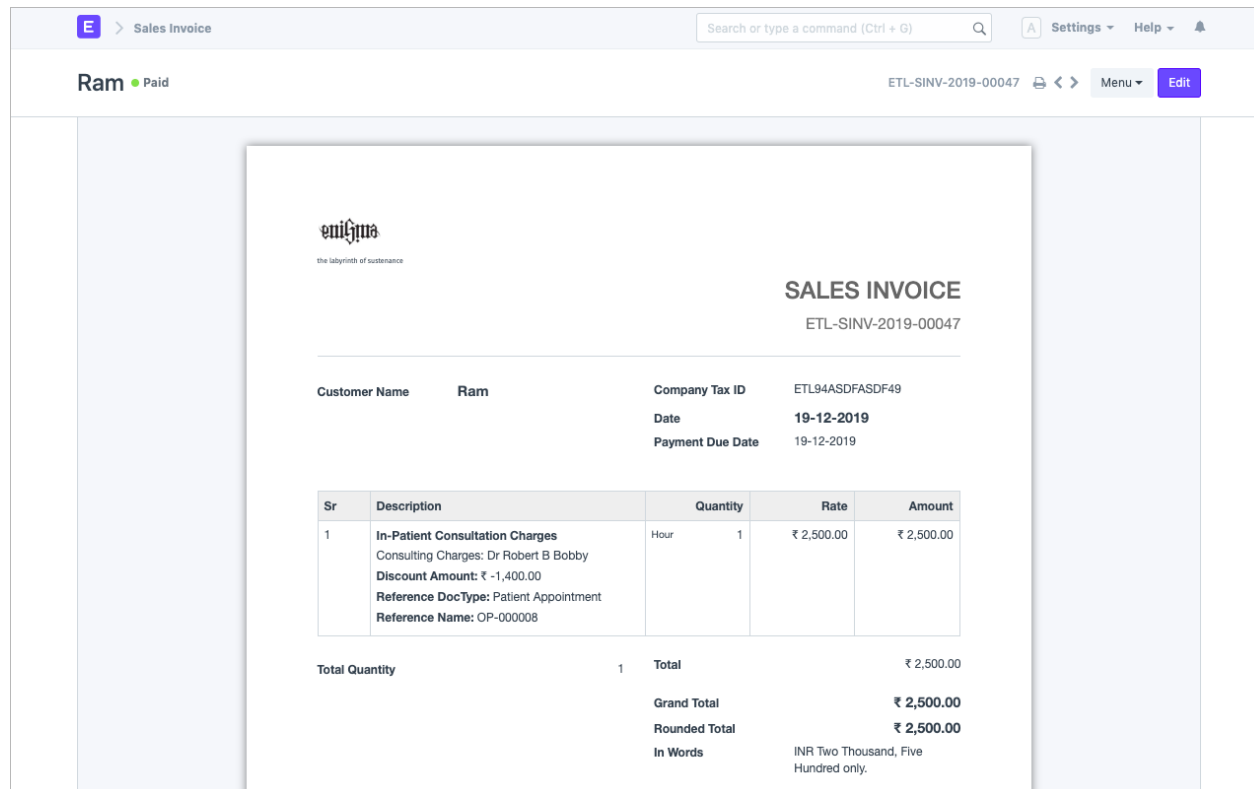


Figure 8: Beautiful Print Format

6. Pharmacy Management

Set yourself free from the hassle of managing the inventory and warehouses for your pharmacy on paper and excel sheets. Reduce your paper and ink costs significantly by tracking your inventory in Webbo ERP using **powerful features** like Quick Stock Balance and Stock Ageing Reports. You can also

make stock transfers, process billing, and payments. Barcode scanning helps you keep track of and search for the exact drug you are looking for.

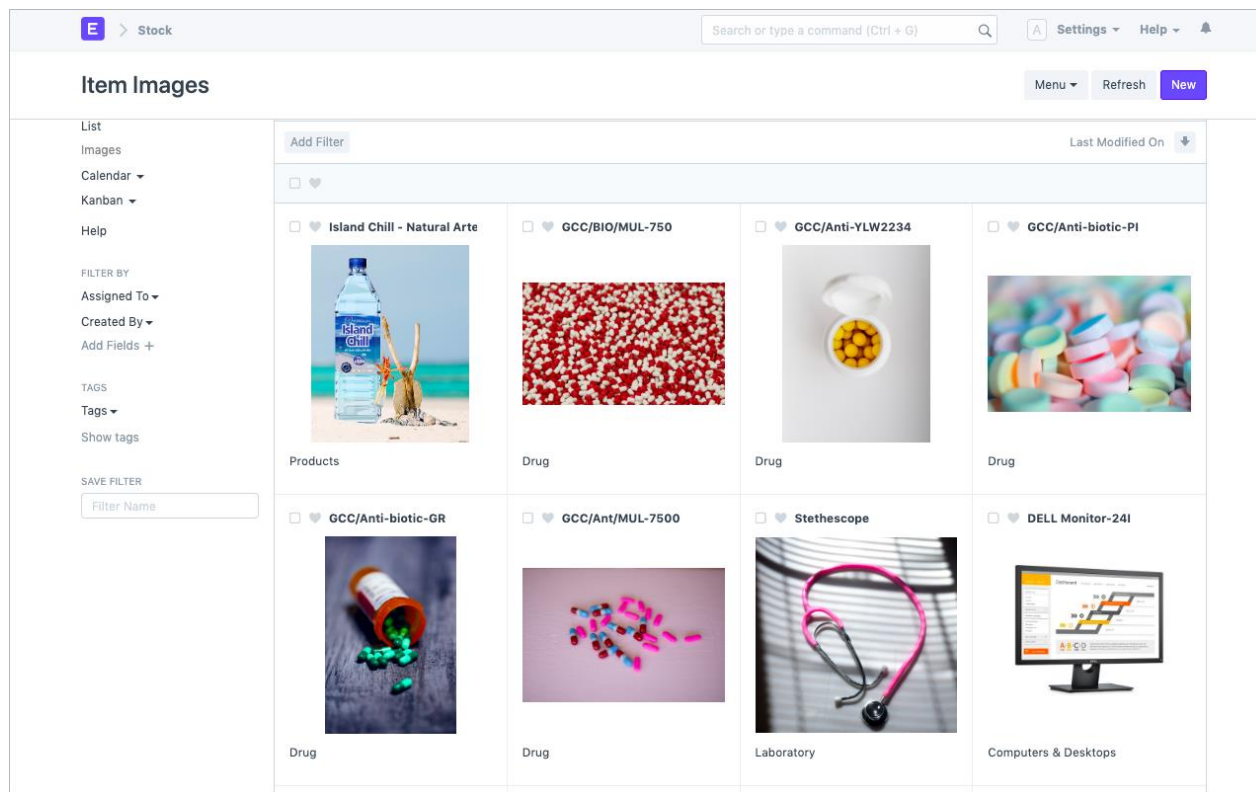


Figure 9: Items Image View

7. Accounting

Right from recording transactions to summarizing these records to **analyzing financial reports**, Webbo ERP has got your back. You can also automate appointment invoicing, manage multi-currency accounting, and track revenue according to medical departments with the help of cost centers.

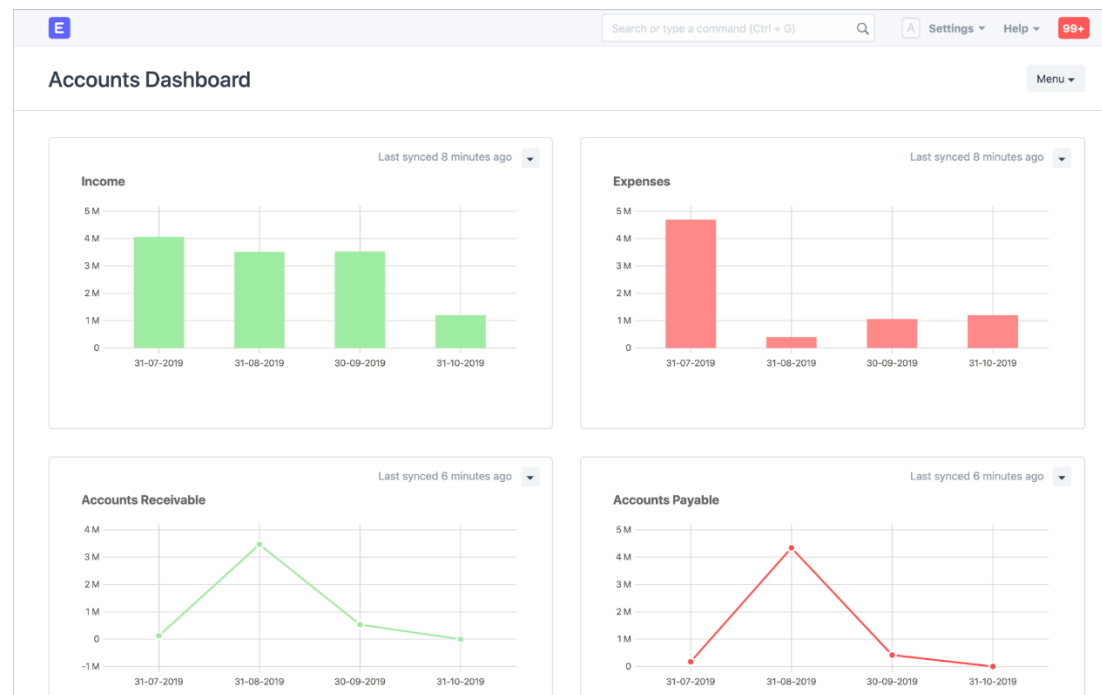


Figure 10: Accounts Dashboard

8. Asset Management

The Asset module in Webbo ERP helps you manage the entire lifecycle of the lifesaving healthcare equipment and machines using mechanisms for **asset maintenance**, movement, depreciation, selling, purchase, and value adjustment.

The screenshot displays the 'Ventilator' asset management page in Webbo ERP. The page is titled 'Ventilator' and is marked as 'Submitted'. The asset ID is 'ACC-ASS-2020-00001'. The interface includes a sidebar with options for 'Comments', 'Assigned To', 'Attachments', 'Tags', 'Reviews', and 'Shared With'. The main content area is divided into several sections: 'DASHBOARD', 'Asset Information', 'Purchase Invoice', 'Gross Purchase Amount', 'Available-for-use Date', 'DEPRECIATION', and 'Finance Books'. The 'Asset Information' section includes fields for Asset Name, Item Code, Item Name, Asset Category, Company, Location, and Purchase Date. The 'Purchase Invoice' section shows the invoice number 'ACC-PINV-2020-00003'. The 'Gross Purchase Amount' is ₹ 50,000.00. The 'Available-for-use Date' is 07-05-2020. The 'DEPRECIATION' section includes a table for 'Finance Books'.

Finance Book	Depreciation Meth...	Total Number of D...	Frequency of Depr...	Depreciation Start...
<input type="checkbox"/> 1	Straight Line	5	5	07-05-2020

Figure 11: Asset

9. HRMS and Payroll

Apart from providing efficient healthcare services for patients, the healthcare module also addresses the thriving need of managing operations of the healthcare practitioners on the field. The gradually increasing need for a workforce has inspired several retired healthcare practitioners and medical students to step up and assist. With Webbo ERP, you can manage the payroll, attendance, shifts, leaves, and more for your entire medical staff.

The screenshot shows the 'Payroll Entry' form in the Webbo ERP system. The form is titled 'HR-PRUN-2020-00005' and is in a 'Submitted' state. The form includes the following fields and sections:

- Comments:** 0 comments.
- Assigned To:** Assign +
- Attachments:** Attach File +
- Tags:** Add a tag ...
- Reviews:** +
- Shared With:** +
- Dashboard:** Salary Slip +, Journal Entry +
- SELECT EMPLOYEES:**
 - Posting Date: 07-05-2020
 - Company: Cooper Hospital
 - Payroll Frequency: Monthly
- EMPLOYEES:**
 - Department: Medical - CH
 - Designation: Chief Surgeon
 - Number Of Employees: 1
- Employee Details Table:**

<input type="checkbox"/>	Employee	Employee Name	Department	Designation	
<input type="checkbox"/>	1	HR-EMP-00003: Olivia Robert H...	Olivia Robert House	Medical - CH	Chief Surgeon

Validate Attendance

Figure 12: Payroll Entry

10. On-the-fly Customization

Built on the robust and flexible Frappe framework, Webbo ERP allows you to **customize** the software to fit it to the needs of your institution. You can create custom reports, forms, custom fields, print formats, and change layouts on the fly.

The screenshot displays the 'Customize Form' interface in Webbo ERP. The top navigation bar includes the 'Settings' menu and a search bar. The main content area is titled 'Customize Form' and features an 'Update' button. Below the title, there are several sections for configuration:

- Enter Form Type:** A text input field containing 'Patient'.
- Change Label (via Custom Translation):** An empty text input field.
- Default Print Format:** An empty text input field.
- Max Attachments:** A text input field containing '50'.
- Search Fields:** A text input field containing 'patient_name,mobile,email,phone'.
- Checkboxes:** A list of options with checkboxes:
 - Hide Copy
 - Is Table
 - Quick Entry
 - Track Changes
 - Track Views
 - Allow Auto Repeat
 - Allow Import (via Data Import Tool)
 - Image View
- Title Field:** A text input field containing 'patient_name'.
- Image Field:** A text input field containing 'image'.

At the bottom of the interface, there are labels for 'Sort Field' and 'Sort Order'.

Figure 13: Customize Form

11. Data Security

With so many practitioners working together right from specialist doctors, lab technicians to nurses, and ward boys, there comes a need to exhibit access control of the system. This need to hide **confidential data** can be achieved using user roles and permissions in Webbo ERP. You can restrict access to users based on their roles.

Role Permissions Manager

Set User Permissions

Healthcare Practitioner Physician

Document Type	Role	Level	Permissions
Healthcare Practitioner	Physician	0	<input checked="" type="checkbox"/> Read <input checked="" type="checkbox"/> Write <input checked="" type="checkbox"/> Create <input checked="" type="checkbox"/> Only If Creator <input checked="" type="checkbox"/> Delete <input checked="" type="checkbox"/> Print <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Report <input type="checkbox"/> Import <input checked="" type="checkbox"/> Export <input type="checkbox"/> Set User Permissions <input checked="" type="checkbox"/> Share
Healthcare Practitioner	Physician	1	<input checked="" type="checkbox"/> Read <input type="checkbox"/> Write

+ Add A New Rule Restore Original Permissions

Quick Help for Setting Permissions:

1. Permissions are set on Roles and Document Types (called DocTypes) by setting rights like Read, Write, Create, Delete, Submit, Cancel, Amend, Report, Import, Export, Print, Email and Set User Permissions.
2. Permissions get applied on Users based on what Roles they are assigned.
3. Roles can be set for users from their User page. Setup > User

Figure 14: Role Permissions Manager

Educational

With rising competition among educational institutes and businesses, everyone is looking to next-generation enterprise technology solutions. Thus education Webbo ERP software boosts productivity and focuses on the most important aspect that is academics. It helps you maintain all essential information embedded in a single system.

Student Applicants

You can manage applications in one place with ease. Whenever the student applies to any program at your institute, you can produce a student applicant record. If you permit the student, you can add them to student master and start off emailing them with the help of Webbo ERP.

Student Information

The Student doctype in Webbo ERP preserves information like individual information, date of birth, photo, address, guardian, and siblings. You can easily attach necessary documents such as photos, educational certificates, and much more.

Document Storage

Accessing important documents in a large educational institute for each student is very time-consuming. Webbo ERP allows you to upload and share multimedia files such as videos, images, and documents directly or through a web link.

Instructors

Webbo ERP helps you to schedule a course to link it to the right instructor and students. While building the review plan for students, it can be linked to an instructor as the examiner or the supervisor for that assessment in particular.

Program Enrollment

Program Enrollment is nothing but a student's record of chosen courses for a particular academic year. The core courses in that program will be automatically listed in the student's Enrolled Courses table, while optional courses can be chosen manually.

Programs and Courses

Webbo ERP offers you the option of setting up your own educational programs. You can incorporate mandatory courses or electives under a program. You can enter the unique code for every program link each program to its particular department.

Student Attendance

Webbo ERP's attendance doctype permits you to track and manage every student's attendance daily. This module is intended to assist teachers in effortlessly marking student attendance during class. It permits instructors to spot the attendance of students sooner with simple checkboxes, while the system generates consequent attendance records in the backend.

Student Fees

Maintaining a record of fees collected from students is a very crucial task. Before fees collection, the fee Structure has to be produced. This formation is based on a certain program and academic term. The details of the student and their fee structure will be available in the Fee module of Webbo ERP.

Assessment Plan

With this doctype, you can create an assessment plan and capture details like student group, grade, criteria, examiner, supervisor, and much more. Generate assessment plans in Webbo ERP and observe the results get generated effortlessly with this tool.

Learning Management System

Educational Webbo ERP software with Learning Management System allows you to publish your programs on their website. Progress of the student can be tracked through the desk as well as the portal.

On-The-Fly Customizations

You can create your own education software and store the data you care about by adding custom fields in your forms. You can customize the form by automatically fetching values, hiding fields depending on user roles, and generating custom print format easily.

Self-Onboarding and Implementation

Reshape your organization with exceptional documentation and video tutorials that facilitate a no-touch, fast ERP implementation.

Educational Institutes Software For Your Business

With rising competition among educational institutes and businesses, everyone is looking to next-generation enterprise technology solutions. Thus education Webbo ERP boosts productivity and focuses on the most important aspect that is academics. It helps you maintain all essential information embedded in a single system.

Student Applicants

You can manage applications in one place with ease. Whenever the student applies to any program at your institute, you can produce a student applicant record. If you permit the student, you can add them to student master and start off emailing them with the help of Webbo ERP.

Student Information

The Student doctype in Webbo ERP preserves information like individual information, date of birth, photo, address, guardian, and siblings. You can easily attach necessary documents such as photos, educational certificates, and much more.

Document Storage

Accessing important documents in a large educational institute for each student is very time-consuming. Webbo ERP allows you to upload and share multimedia files such as videos, images, and documents directly or through a web link.

Instructors

Webbo ERP helps you to schedule a course to link it to the right instructor and students. While building the review plan for students, it can be linked to an instructor as the examiner or the supervisor for that assessment in particular.

Program Enrollment

Program Enrollment is nothing but a student's record of chosen courses for a particular academic year. The core courses in that program will be automatically listed in the student's Enrolled Courses table, while optional courses can be chosen manually.

Programs and Courses

Webbo ERP offers you the option of setting up your own educational programs. You can incorporate mandatory courses or electives under a program. You can enter the unique code for every program link each program to its particular department.

Student Attendance

Webbo ERP's attendance doctype permits you to track and manage every student's attendance daily. This module is intended to assist teachers in effortlessly marking student attendance during class. It permits instructors to spot the attendance of students sooner with simple checkboxes, while the system generates consequent attendance records in the backend.

Student Fees

Maintaining a record of fees collected from students is a very crucial task. Before fees collection, the fee Structure has to be produced. This formation is based on a certain program and academic term. The details of the student and their fee structure will be available in the Fee module of Webbo ERP.

Assessment Plan

With this doctype, you can create an assessment plan and capture details like student group, grade, criteria, examiner, supervisor, and much more. Generate assessment plans in Webbo ERP and observe the results get generated effortlessly with this tool.

Learning Management System

Educational Webbo ERP software with Learning Management System allows you to publish your programs on their website. Progress of the student can be tracked through the desk as well as the portal.

On-The-Fly Customizations

You can create your own education software and store the data you care about by adding custom fields in your forms. You can customize the form by automatically fetching values, hiding fields depending on user roles, and generating custom print format easily.

Self-Onboarding and Implementation

Reshape your organization with exceptional documentation and video tutorials that facilitate a no-touch, fast ERP implementation.

Retail

Sell faster with simple but powerful ERP Retail ERP Software

Measure, manage and sell more with a comprehensive cloud solution to help you streamline retail management, track inventory, manage customers, and increase business profitability.

Point Of Sale


Compatible with any device, Webbo ERP's ERP Point of Sale software is user-friendly, extremely flexible, and fully integrated with inventory for real-time retail management. It even works both online

Point of Sale • Cashier 1

All Items

Search by item code, serial number or bar

Select item group

Cotton Fabric ₹ 0	Designer Blazer ₹ 8,900	Designer Dress ₹ 15,000	Faux Fur Coat-BLU ₹ 0
FF • 0	FF • 0	 Hand Printed And C... ₹ 15,000 • 0	HL • 25
Faux Fur Coat-GRY ₹ 0	Faux Fur Coat-WHI ₹ 0	Handwoven Long Kur... ₹ 0	HL • 25
HL • 25	HL • 25	HL • 25	HL • 5
Handwoven Long Kur... ₹ 0	Handwoven Long Kur... ₹ 0	Handwoven Long Kur... ₹ 0	Handwoven Long Kur... ₹ 0
• 5	• 25	• 25	• 5

AL A La Mode
Click to add email / phone

Item Cart

No items in cart

Total Quantity 0
Net Total € 0.00
Grand Total € 0.00

Checkout

Stock

Webbo ERP features integrated inventory for a real-time view of product availability, stock levels in your warehouses, stock transfers, and more. Batched or serialized items? Take your pick. Scan barcodes with your device camera for blazing fast search through stock for better retail management.

Hand Printed And Contrast Thread Embroidered ...

Enabled

View Actions Duplicate < > Save



Assigned To



Attachments

ochre_brown_sari

1029copy_1260x.j

Attach File

Shared With



Tags

Add a tag ...

0 0 FOLLOW

Mel edited this 4 weeks ago

You created this 1 month ago

Details Dashboard Inventory Accounting Purchasing Sales Tax Quality Manufacturing

Item Name

Hand Printed And Contrast Thread Embroidered Brown Saree

Disabled

Allow Alternative Item

Item Group *

Products

Maintain Stock

Has Variants

If this item has variants, then it cannot be selected in sales orders etc.

HSN/SAC

50072010

Include Item In Manufacturing

Is Nil Rated or Exempted

Is Non GST

Valuation Rate

1,000.00

Is Fixed Asset

Default Unit of Measure *

Nos

Over Delivery/Receipt Allowance (%)

0.000

Over Billing Allowance (%)

0.000

Description

Add a comment

spindl > Stock

Search or type a command (Ctrl + G) Help

Warehouse Tree Expand All + New

Category	Value
Spindl	
All Warehouses - SPINDL	₹ 0.00
Arena 1 - SPINDL	₹ 0.00
Room 1A - SPINDL	₹ 0.00
Shelf 412 - SPINDL	₹ 0.00
Shelf 893 - SPINDL	₹ 0.00
Shelf 982 - SPINDL	₹ 0.00
Room 1B - SPINDL	₹ 0.00
Shelf 444 - SPINDL	₹ 0.00
Shelf 534 - SPINDL	₹ 0.00
Shelf 766 - SPINDL	₹ 0.00
Shelf 993 - SPINDL	₹ 0.00
Arena 2A - SPINDL	₹ 0.00
Arena 2B - SPINDL	₹ 0.00
Arena 3 - SPINDL	₹ 0.00
Manufacturing - SPINDL	₹ 19,00,806.97
Finished Goods - SPINDL	₹ 8,10,594.97
Stores - SPINDL	₹ 10,45,087.00
Work In Progress - SPINDL	₹ 45,125.00
Office - SPINDL	₹ 0.00
Transfer - SPINDL	₹ 95,023.20
Goods In Transit - SPINDL	₹ 0.00
Import - SPINDL	₹ 95,023.20

Multi-Store Retail Management

Register new company branches with a few clicks and start transacting right away! You can configure dimensions for each branch and analyze your expenses, stock movements, profits and loss to assess your overall profitability.

Promotional Schemes

Introduced for large-scale retailers and distributors, managing retail discounts or margins based on rate or amount was never easier. With promotional schemes, you can manage item discounts for different parties or conditions. Promotional schemes will automatically change the applicable pricing rules.

The screenshot shows the configuration page for a promotional scheme named "Black Friday" in the Spindl system. The breadcrumb trail is "Accounting > Pricing Rule > PRLE-0002". The page includes a search bar, a "Save" button, and a left sidebar with options for "Assigned To", "Attachments", "Shared With", and "Tags".

Title *
Black Friday

Disable

Apply On *
Item Code

Price or Product Discount *
Price

Warehouse

Apply Rule On Item Code

<input type="checkbox"/>	Item Code	UOM	<input type="checkbox"/>
<input type="checkbox"/>	Yellow Formal Shirt	Nos	<input type="checkbox"/>
<input type="checkbox"/>	Hand Printed And Contrast Th...	Nos	<input type="checkbox"/>
<input type="checkbox"/>	Indian Traditional Kurta	Nos	<input type="checkbox"/>

Add Row

Mixed Conditions
Conditions will be applied on all the selected Items combined.

Is Cumulative

Coupon Code Based

Discount on Other Item ▾

Party Information

Selling

Buying

Applicable For
Customer Group

Customer Group
Commercial

Quantity and Amount

Min Qty: 0.000

Min Amt: 1,500.00

Billing And Pricing

Invoice your customers and chase receivable payments with payment requests and email/SMS notifications. Process transactions faster with custom print format templates (using HTML or Jinja templating) and one-time configuration.

The screenshot shows the Spindl web application interface for viewing a sales invoice. The breadcrumb navigation is: Accounting > Sales Invoice > SINV-23-00017. The page title is "SINV-23-00017". The sidebar on the left contains the following options:

- Select Print Format (dropdown)
- English (dropdown)
- Spindl (selected)
- Compact Item Print
- Print UOM after Quantity
- Print taxes with zero amount

The main content area displays the invoice details:

Sales Invoice
SINV-23-00017

DRAFT

Customer Name: **Customer3** Date: **21-03-2023**
Payment Due Date: **21-03-2023**

Address: 221B
Baker St
Mumbai
Maharashtra, State Code:
27
Pincode: 400065
India
GSTIN: 27AAFF3566K1Z4

Contact: Customer3

Sr	Item	Description	Quantity	Discount Amount	Rate	Amount
----	------	-------------	----------	-----------------	------	--------

spindl > Stock > Item > Labels

Search or type a command (Ctrl + G) Help

Labels **Enabled** View Actions Duplicate < > Save

Auto re-order ^

Reorder level based on Warehouse
Will also apply for variants unless overridden

<input type="checkbox"/>	No.	Check in (group)	Request for *	Re-order Level *	Re-order Qty	Material Request Typ...	⊙
<input type="checkbox"/>	1	Arena 1 - SPINDL	Finished Goods - SPINDL	200	1,000	Purchase	Edit
<input type="checkbox"/>	2	Arena 2A - SPINDL	Office - SPINDL	300	1,200	Purchase	Edit

Add Row

Units of Measure ^

UOMs
Will also apply for variants

<input type="checkbox"/>	No.	UOM	Conversion Factor	⊙
<input type="checkbox"/>	1	Nos	1	Edit
<input type="checkbox"/>	2	Pair	2	Edit
<input type="checkbox"/>	3	Box	10	Edit

Add Row

Serial Nos and Batches ^

Has Batch No Has Serial No

Add a comment

Automate Stock Replenishment

To prevent stockouts, track an item's reorder level. When the stock level goes below the reorder level, Webbo ERP will automatically create a material request. This helps you replenish inventory at exactly the right time and reduce chances of stock exhaustion.

Customer Acquisition & Loyalty

Manage your customers better in no time. It just takes a few minutes to set up loyalty programs and special pricing schemes. You can then maintain credit limits, view receivables and total billing, and analyze average customer revenue to make informed business decisions.

The screenshot shows the Spindl CRM interface for a customer named 'A La Mode'. The interface is organized into several sections:

- Header:** Includes the Spindl logo, navigation breadcrumbs (Retail > Customer > A La Mode), a search bar, and user profile information.
- Customer Profile:** Features a large 'AL' avatar, a status 'A La Mode' with a blue 'Enabled' tag, and various management options like 'Assigned To', 'Attachments', 'Shared With', and 'Tags'.
- Activity:** A calendar view showing activity from March to March, with a legend for Monday, Wednesday, and Friday. A note below states: 'This is based on transactions against this Customer. See timeline below for details'.
- Stats:** A section for statistical data.
- Connections:** A central hub for different types of records, each with a count and a '+' button to add more:
 - Pre Sales:** Opportunity (+), Quotation (+)
 - Orders:** Sales Order (3), Delivery Note (1), Sales Invoice (2)
 - Payments:** Payment Entry (+), Bank Account (+)
 - Projects:** Project (+)
 - Support:** Issue (+), Maintenance Visit (+), Installation Note (+), Warranty Claim (+)
 - Pricing:** Pricing Rule (+)
- Subscriptions:** A section for 'Allowed Items'.

spindl > Customize Form

Search or type a command (Ctrl + G) Help

Customize Form - Sales Invoice

Customize Child Table Actions Update

Enter Form Type
Sales Invoice

Change Label (via Custom Translation)

Max Attachments
0

Search Fields
posting_date, due_date, customer, base_grand_total, outstanding_amount
Fields separated by comma (,) will be included in the "Search By" list of Search dialog box

Hide Copy
 Is Table
 Quick Entry
 Track Changes
 Track Views
 Allow Auto Repeat
 Allow Import (via Data Import Tool)

Fields
Customize Label, Print Hide, Default etc.

No.	Label	Type *	Name	Mandatory	Options	
1	Workflow State	Link	workflow_state		Workflow State	Edit
2		Section Break	customer_section		fa fa-user	Edit
3	Title	Data	title			Edit
4	Series	Select	naming_series		SINV-YT- PRINT INV	Edit
5	Customer	Link	customer		Customer	Edit
6	IRN	Data	irn			Edit

On-The-Fly Customizations

Create your own retail management ERP software. Map your most important data by adding custom fields in your forms. Customize form behavior by auto-fetching values, hide fields based on user roles, and create custom print formats — all without a single line of code.

Distribution

Streamline your wholesale with the world's best distribution ERP software

Intelligently track order fulfillment, reduce incorrect inventory procurement, control stock levels, apply promotional schemes and simplify your distribution business. Set up and integrate your Amazon, WooCommerce, or Shopify account, and start selling your merchandise.

Streamline your wholesale with the world's best distribution ERP software

Intelligently track order fulfillment, reduce incorrect inventory procurement, control stock levels, apply promotional schemes and simplify your distribution business. Set up and integrate your Amazon, WooCommerce, or Shopify account, and start selling your merchandise.

Trusted by Companies Worldwide

Know where your business is

Compatible with any device, Webbo ERP is the user-friendly, flexible distribution ERP software. Fully integrated with inventory, it helps you manage your whole business with real-time control over stocks and accounting.

Track every item or batch in your inventory with the Serial Number and Batch Tracking features. This way, you can either always keep track of the movement of the items or have better control over the expiration of each batch. Check stock levels, manage inter-warehouse transfers, and generate reports for specific warehouses within seconds. It's warehouse inventory management, at your fingertips.

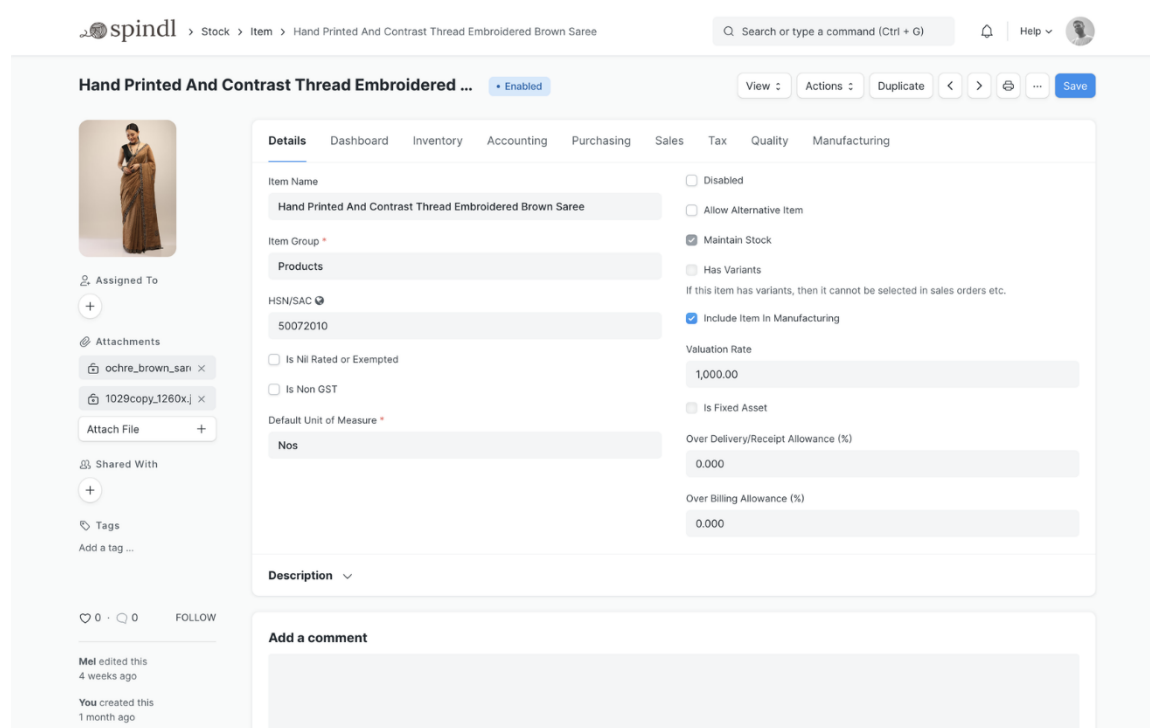
Stock Summary

Warehouse	Item	Item Group	Projected qty	
Stores - SPINDL	Labels		300 0	<input type="button" value="Add"/>
Stores - SPINDL	Indian Traditional Kurta		136 20	<input type="button" value="Move"/> <input type="button" value="Add"/>
Stores - SPINDL	Lehenga		105 10	<input type="button" value="Move"/> <input type="button" value="Add"/>
Stores - SPINDL	Yellow Formal Shirt		110 45	<input type="button" value="Move"/> <input type="button" value="Add"/>
Stores - SPINDL	Hand Printed And Contrast Thread Embroidered Brown Saree		70 25	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Cotton Fabric		0 1.25	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Designer Blazer		0 3	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Handwoven Long Kurta-RED-S		0 3	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Yellow Formal Shirt		0 4	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Handwoven Long Kurta-GRE-XS		0 4	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Handwoven Long Kurta-WHI-XS		0 4	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Handwoven Long Kurta-BLU-L		0 5	<input type="button" value="Move"/> <input type="button" value="Add"/>
Finished Goods - SPINDL	Handwoven Long Kurta-GRE-M		0 5	<input type="button" value="Move"/> <input type="button" value="Add"/>

Stock

Webbo ERP uses integrated inventory to give a real-time view of product availability and help you manage stock levels (across locations and warehouses), stock transfers,

and more. Batched or serialized items — take your pick. With Webbo ERP, you can record the items you receive as batches, along with their manufacture and expiration dates.



The screenshot displays the 'Warehouse Tree' interface for Spindl. The interface includes a search bar at the top with the text 'Search or type a command (Ctrl + G)', a notification bell, and a 'Help' dropdown. Below the search bar, there are buttons for 'Expand All', a three-dot menu, and a 'New' button. The main content area shows a tree structure of warehouses and their values.

Warehouse Name	Value (₹)
Spindl	
All Warehouses - SPINDL	₹ 0.00
Arena 1 - SPINDL	₹ 0.00
Room 1A - SPINDL	₹ 0.00
Shelf 412 - SPINDL	₹ 0.00
Shelf 893 - SPINDL	₹ 0.00
Shelf 982 - SPINDL	₹ 0.00
Room 1B - SPINDL	₹ 0.00
Shelf 444 - SPINDL	₹ 0.00
Shelf 534 - SPINDL	₹ 0.00
Shelf 766 - SPINDL	₹ 0.00
Shelf 993 - SPINDL	₹ 0.00
Arena 2A - SPINDL	₹ 0.00
Arena 2B - SPINDL	₹ 0.00
Arena 3 - SPINDL	₹ 0.00
Manufacturing - SPINDL	₹ 19,00,806.97
Finished Goods - SPINDL	₹ 8,10,594.97
Stores - SPINDL	₹ 10,45,087.00
Work In Progress - SPINDL	₹ 45,125.00
Office - SPINDL	₹ 0.00
Transfer - SPINDL	₹ 95,023.20
Goods In Transit - SPINDL	₹ 0.00
Import - SPINDL	₹ 95,023.20

Multi-store management

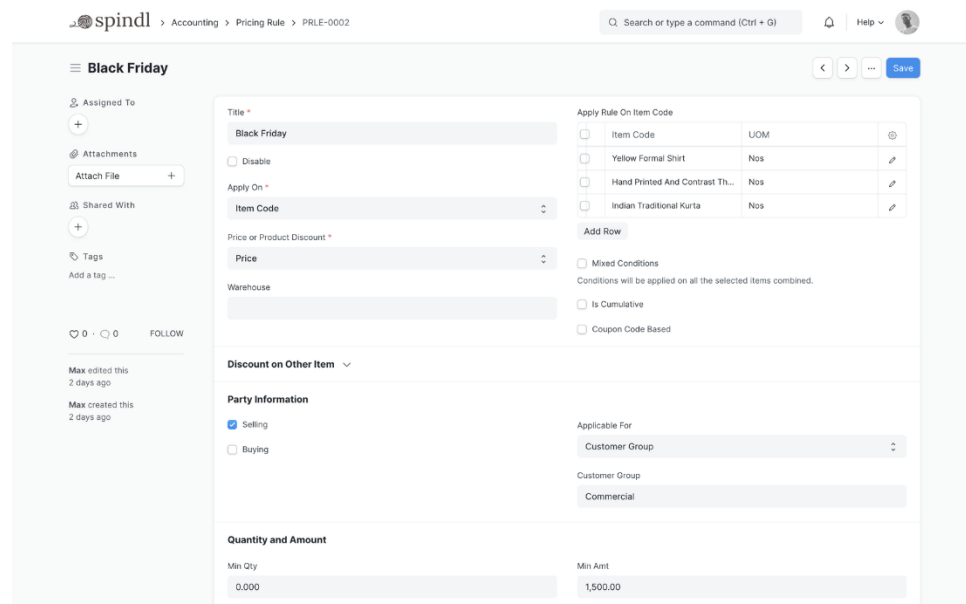
Register new branches of your company with a few clicks, and start transacting right away! You can configure dimensions for each branch and analyze expenses, stock movements, profits, and losses to derive overall profitability of your distribution business. Get real-time shipping rates and in-transit details of major shipping carriers.

Item variants

Distributors have to manage thousands of product permutations in different colors, finishes, shapes and lengths. In Webbo ERP, the primary item is stored as an item template, and each of the variations is stored as an item variant.

The screenshot displays the Spindl ERP interface for managing item variants. The breadcrumb navigation shows 'Stock > Item Attribute > Colour'. The main content area is titled 'Colour' and features a table of 'Item Attribute Values'. The table has columns for 'No.', 'Attribute Value', and 'Abbreviation'. There are six rows representing different colors: Red, Green, Blue, Black, White, and Grey. Each row includes an 'Edit' link. Below the table is a 'Comment' section with a text input field and a 'Comment' button. A 'New Email' button is also visible. The left sidebar contains navigation options like 'Assigned To', 'Attachments', 'Shared With', and 'Tags'. The bottom of the page shows a notification: 'Mel added rows for Item Attribute Values - 2 weeks ago'.

No.	Attribute Value	Abbreviation
1	Red	RED
2	Green	GRE
3	Blue	BLU
4	Black	BLA
5	White	WHI
6	Grey	GRY



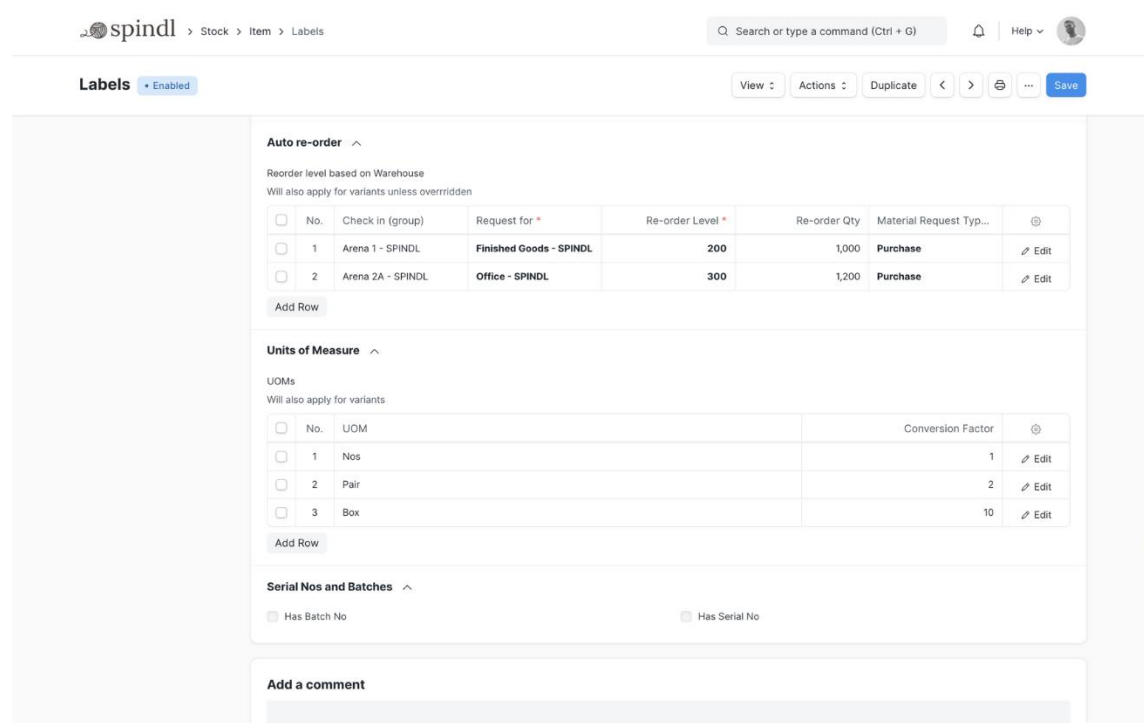
Promotional schemes

Introduced for large-scale retailers and distributors, managing discounts or margins based on rate or amount was never easier. With promotional schemes, you can manage item discounts for different parties or conditions. Promotional schemes will automatically change the applicable pricing rules.

Automate stock replenishment

To prevent stockouts, track an item's reorder level. When the stock level goes below the reorder level, Webbo ERP will automatically create a material request. This helps

you replenish inventory at exactly the right time and reduce chances of stock exhaustion. Notification emails will be sent to the stock and purchase managers so they can process the goods' procurement and avoid the risk of stockouts.



Multi-channel sales

Be it Shopify, WooCommerce or Amazon MWS, it's easily to integrate Webbo ERP's items, customers, and sales orders with third-party sales apps. It just takes a 4-click configuration to make sales smoother and your life easier.



spindl > Accounting > Sales Invoice

Q Search or type a command (Ctrl + G) | Help

Sales Invoice List View + Add Sales Invoice

Filter By
 Assigned To
 Created By
 Edit Filters
 Tags
 Show Tags
 Save Filter
 Filter Name

ID	Title	Customer	Company	Status	Grand Total	ID	Last Updated On
<input type="checkbox"/>	Title			Status			19 of 19
<input type="checkbox"/>	ABC Corp	Draft			\$ -1,269.24	SINV-23-00018	- 18 h
<input type="checkbox"/>	Customer3	Draft			\$ 105.00	SINV-23-00017	- 20 h
<input type="checkbox"/>	Kreeva	Overdue			₹ 67,850.00	SINV-23-00016	- 2 d
<input type="checkbox"/>	ABC Corp	Overdue			\$ 82.60	SINV-23-00015-1	- 3 w
<input type="checkbox"/>	ABC Corp	Cancelled				SINV-23-00015	- 3 w
<input type="checkbox"/>	A La Mode	Draft			€ 1,698.60	SINV-23-00014	- 4 w
<input type="checkbox"/>	Kirlin LLC	Paid			€ 2,630.90	SINV-23-00013	- 4 w
<input type="checkbox"/>	ABC Corp	Overdue			\$ 1,813.10	SINV-23-00012	- 4 w
<input type="checkbox"/>	Price Group	Paid			₹ 4,00,000.00	SINV-23-00011	- 4 w
<input type="checkbox"/>	Kirlin LLC	Overdue			€ 1,415.45	SINV-23-00010	- 4 w
<input type="checkbox"/>	A La Mode	Overdue			€ 4,529.50	SINV-23-00009	- 4 w
<input type="checkbox"/>	Harris Group	Paid			₹ 1,87,500.00	SINV-23-00001	- 4 w
<input type="checkbox"/>	Conroy LLC	Paid			₹ 4,50,000.00	SINV-23-00003	- 4 w
<input type="checkbox"/>	ABC Corp	Overdue			\$ 1,813.20	SINV-23-00008	- 4 w

Multi-currency accounting

Managing transactions in different currencies is simple with our distribution software. Send invoices and add expenses in any currency, and let the system convert them to your base currency. You can even see financial transactions and reports in multiple currencies.

Billing and pricing

Invoice your customers and chase receivable payments with payment requests and email/SMS notifications. Process transactions faster with custom print format templates (using HTML or Jinja templating) and one-time configuration.

SINV-23-00017

Try the new Print Format Builder

Full Page

PDF

Refresh

...

Print

Select Print Format

English

Spindl

- Compact Item Print
- Print UOM after Quantity
- Print taxes with zero amount



Sales Invoice

SINV-23-00017

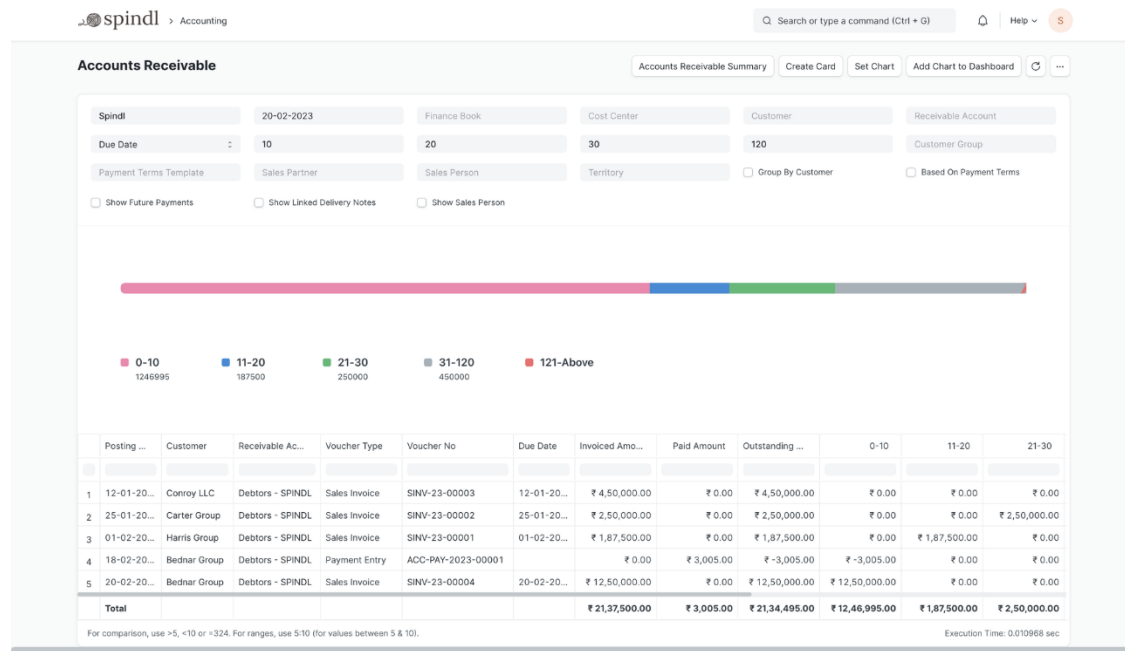
DRAFT

Customer Name: **Customer3** Date: **21-03-2023**
Payment Due Date: **21-03-2023**

Address: 221B
Baker St
Mumbai
Maharashtra, State Code:
27
Pincode: 400065
India
GSTIN: 27AFFF3566K124

Contact: **Customer3**

Sr	Item	Description	Quantity	Discount Amount	Rate	Amount
----	------	-------------	----------	-----------------	------	--------



Credits & receivables

Manage your customers better and create loyalty programs and pricing schemes for your business in minutes. Maintain credit limits, view receivables and total billing, and analyze average customer revenue with out-of-the-box reports.

Keep the money coming in from within this distribution ERP software itself! Send estimates, convert them to invoices, and get paid online on time. Show off full sales transparency through the customer portal.

Webbo Digital Services

OMNI CHANNEL

Smart Chat for Better

Support and Marketing

Automate your customers' communication with artificial intelligence-driven bots and a chat system optimized for conversational marketing. Save time, increase revenues, and use the software you already know and love.

•

Support Board is a WordPress plugin that helps you automate your customers' communication with artificial intelligence-driven bots and a chat system integrated with the most-used platforms. Save time and use the software you already know and love.

Communicate with your customers directly in Slack. Connect Dialogflow and Open AI (ChatGPT) and use rich messages on the fly. Some of the supported messaging channels are Facebook Messenger, WhatsApp, Instagram, and Telegram, but there are more.

Automate your customers communication with
artificial intelligence-driven bots and a chat system integrated
with the most-used platforms



We helped over 5000 businesses
connect with their customers and
drive faster growth.

09.15 PM

You can read about the all the
exiting ways businesses use
our services at the gym.



10.11 PM



Hello customer! Our services are in the
list below. Take a look now!

10.18 PM



ChatGPT, OpenAI and Google AI Integration

The Artificial Intelligence app is required

Create chatbots using your data

Get a ChatGPT-inspired chatbot for your data! Upload your documents or provide a link to your website and watch the magic happen.

Replies to general questions

If Dialogflow can't answer a question, OpenAI will provide an answer instead.

Spelling correction

Automatically fix any spelling mistakes in agent messages in real time.

Message rewriting

Rewrite messages from agents and make them more friendly and professional.

Smart Reply

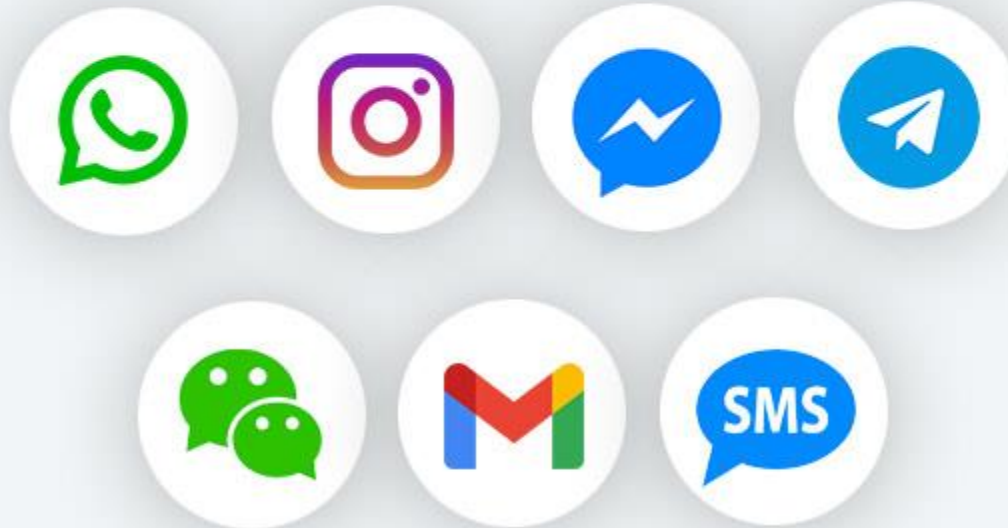
Saves agents time by suggesting quick replies to agents' messages.

MORE DETAILS

Apps are not included and must be purchased separately

Omnichannel

Send and reply to WhatsApp, Instagram, Facebook Messenger, Telegram, WeChat, Text messages, and more in Support Board.



Resell Support Board to your clients

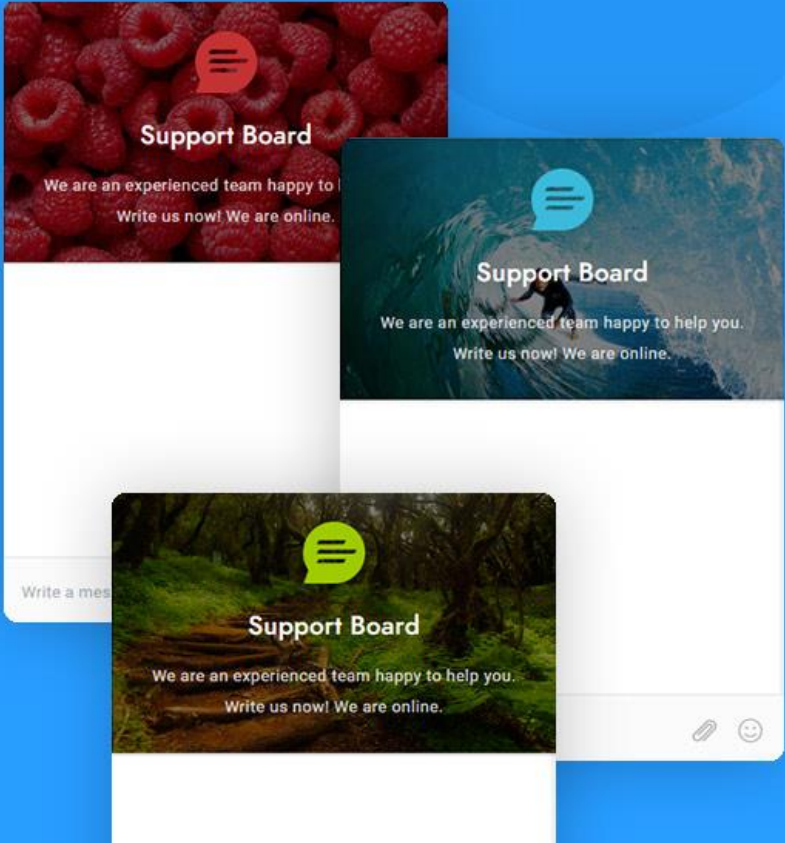
SaaS

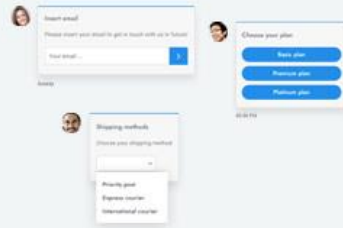
Are you looking for the SaaS version? Start your business now and be one of the first to join the adventure.

[MORE DETAILS](#)

Awesome Chat

Beautifully-designed chat for a better user experience.
Lightweight and fast, Support Board is a high-performance chat solution for businesses of all sizes



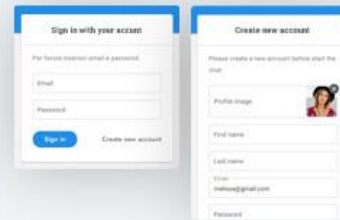


Rich Messages & Surveys

Engage users with more than 6 rich messages types, and combine them to create surveys.

Registration and Login

Complete user management. Allow visitors to register and log in directly from the chat.



Multilingual and RTL

Support Board is fully multilingual, with RTL direction and translations in 19 languages.

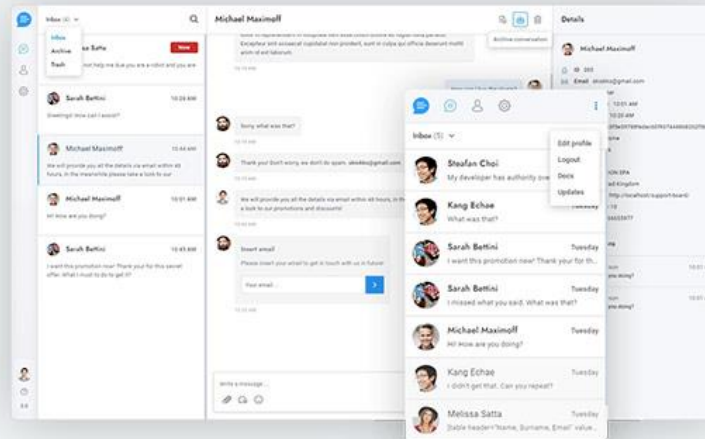
Notifications

Sounds, Email, Desktop Notifications, Flash Notifications, Red Counter and more.



Modern Admin Area

A clean and modern admin interface brings simplicity and productivity. Manage conversations, users and settings from one place – and install the admin area on your desktop



Manage Conversations

Easily manage conversations

Saved Replies

Save precious time

Customers insights

From country to local time

Message Editor

Easily manage conversations

Manage Users

Professional users management

Find, Sort and Filter

Organize and find users

Apps are not included and must be purchased separately

Powerful Apps

Powerful apps and integrations to acquire, engage users and expand the Support Board features with one click.



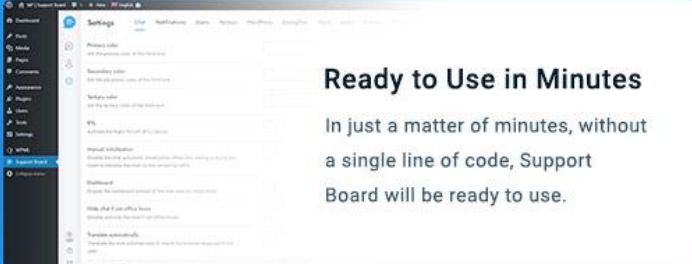
Speed customer resolutions and automate conversations by engaging some of the most advanced forms of artificial intelligence in the world. This can be done easily in just a few minutes.



Respond and reply to messages directly in Slack – the app you already use each day. Our two-way sync updates the full conversation history in Support Board in real time.


WordPress Integration

Use Support Board with WordPress. Sync your user and structured data automatically. The process is quick and easy.



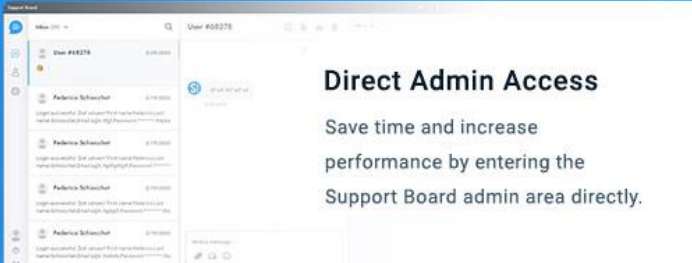
Ready to Use in Minutes

In just a matter of minutes, without a single line of code, Support Board will be ready to use.



WordPress Users

Support Board will automatically identify the details of the user or agent who is currently logged in.



Direct Admin Access

Save time and increase performance by entering the Support Board admin area directly.

Support Board is a WordPress plugin that helps you automate your customers' communication with artificial intelligence-driven bots and a chat system integrated with the most-used platforms. Save time and use the software you already know and love. Communicate with your customers directly in Slack. Connect Dialogflow and Open AI (ChatGPT) and use rich messages on the fly. Some of the supported messaging channels are Facebook Messenger, WhatsApp, Instagram, and Telegram, but there are more.